



INTERNATIONAL COFFEE ORGANIZATION
ORGANIZACIÓN INTERNACIONAL DEL CAFÉ
ORGANIZAÇÃO INTERNACIONAL DO CAFÉ
ORGANISATION INTERNATIONALE DU CAFÉ

ED 2155/13

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Campagne 2012/13 du Brésil : production finale de la campagne 2012/13 et deuxième estimation pour la campagne 2013/14 mai 2013

1. Le Directeur exécutif présente ses compliments et à l'honneur d'informer les Membres de bien vouloir trouver ci-joint, les données officielles finales de la production pour la campagne 2012/13 du Brésil, ainsi que la deuxième estimation de la production pour la campagne 2013/14, émanant du Ministère de l'agriculture, de l'élevage et de l'alimentation.

2. Le document est disponible en portugais auprès du Secrétariat. Ces renseignements peuvent également être téléchargés à partir du site web de la CONAB à l'adresse suivante :

http://www.conab.gov.br/OlalaCMS/uploads/arquivos/13_05_14_09_35_12_boletim_cafe_maio_2013.pdf

TABLE 1

**GREEN COFFEE
CROP 2013/14
SECOND ESTIMATE**

| STATE / Region | COFFEE TREES IN PRODUCTION | | | | PRODUCTION (000 bags of green coffee) | | | PRODUCTIVITY (bags/ha) |
|--|----------------------------|----------------------|--------------------|----------------------|--|-----------------|-----------------|---------------------------|
| | NEW TREES | | IN PRODUCTION | | Arabica | Robusta | TOTAL | |
| | AREA (ha) | TREES (000 trees) | AREA (ha) | TREES (000 trees) | | | | |
| Minas Gerais | 200 154.0 | 715 225.0 | 1 035 497.0 | 3 191 198.0 | 25 212.0 | 284.0 | 25 496.0 | 24.62 |
| - Sul and Centro-Oeste | 116 781.0 | 408 734.0 | 519 735.0 | 1 559 205.0 | 12 108.0 | | 12 108.0 | 23.30 |
| - Triângulo, Alto Paranaíba and Noroeste | 29 368.0 | 117 472.0 | 169 415.0 | 592 952.0 | 4 892.0 | | 4 892.0 | 28.88 |
| - Zona da Mata, Rio Doce and Central | 43 254.0 | 151 389.0 | 308 428.0 | 925 284.0 | 7 559.0 | 185.0 | 7 744.0 | 25.11 |
| - Norte Jequitinhonha e Mucuri | 10 751.0 | 37 630.0 | 37 919.0 | 113 757.0 | 653.0 | 99.0 | 752.0 | 19.83 |
| Espírito Santo | 45 915.0 | 151 582.0 | 453 037.0 | 1 169 662.0 | 3 328.0 | 9 252.0 | 12 580.0 | 27.77 |
| São Paulo | 17 918.0 | 60 942.5 | 168 818.0 | 488 376.9 | 4 276.8 | 0.0 | 4 276.8 | 25.33 |
| Paraná | 16 410.0 | 55 100.0 | 65 920.0 | 211 100.0 | 1 710.0 | 0.0 | 1 710.0 | 25.94 |
| Bahia | 12 494.4 | 41 785.5 | 134 511.1 | 308 917.1 | 1 161.7 | 749.8 | 1 911.5 | 14.21 |
| - Cerrado | 3 052.0 | 14 497.0 | 11 858.5 | 65 150.6 | 464.1 | | 464.1 | 39.14 |
| - Planalto | 4 187.4 | 14 760.6 | 98 473.7 | 192 023.7 | 697.6 | | 697.6 | 7.08 |
| - Atlântico | 5 255.0 | 12 527.9 | 24 178.9 | 51 742.8 | 0.0 | 749.8 | 749.8 | 31.01 |
| Rondônia | 5 682.0 | 8 926.4 | 120 487.0 | 189 285.1 | 0.0 | 1 556.4 | 1 556.4 | 12.92 |
| Mato Grosso | 1 151.0 | 2 668.0 | 17 800.0 | 47 837.6 | 1.6 | 149.7 | 151.3 | 8.50 |
| Goiás | 1 704.0 | 7 181.8 | 6 319.6 | 28 375.7 | 280.6 | | 280.6 | 44.39 |
| Pará | 55.0 | 121.0 | 9 830.0 | 13 717.8 | 0.0 | 189.7 | 189.7 | 19.30 |
| Rio de Janeiro | 7.0 | 15.0 | 13 279.0 | 27 757.0 | 281.1 | 0.0 | 281.1 | 21.17 |
| Others | 594.0 | 1 615.7 | 14 148.0 | 36 218.9 | 155.8 | 2.8 | 158.6 | 11.21 |
| BRAZIL | 302 084.4 | 1 045 162.9 | 2 039 646.7 | 5 712 446.1 | 36 407.6 | 12 184.4 | 48 592.0 | 23.82 |

Source: Ministry of Agriculture, Livestock and Food Supply - SPAE/CONAB

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TABLE 2

**GREEN COFFEE
CROP 2012/13
FINAL PRODUCTION**

| STATE / Region | COFFEE TREES IN PRODUCTION | | | | PRODUCTION (000 bags of green coffee) | | | PRODUCTIVITY (bags/ha) |
|--|----------------------------|----------------------|------------------|----------------------|--|-----------------|-----------------|---------------------------|
| | NEW TREES | | IN PRODUCTION | | Arabica | Robusta | TOTAL | |
| | AREA (ha) | TREES (000 trees) | AREA (ha) | TREES (000 trees) | | | | |
| Minas Gerais | 185 555 | 662 268 | 1 028 425 | 3 169 506 | 26 644.0 | 300.0 | 26 944.0 | 26.20 |
| - Sul and Centro-Oeste | 102 700 | 359 449 | 518 082 | 1 554 246 | 13 792.0 | 0.0 | 13 792.0 | 26.62 |
| - Triângulo, Alto Paranaíba and Noroeste | 25 650 | 102 600 | 168 463 | 589 620 | 6 231.0 | 0.0 | 6 231.0 | 36.99 |
| - Zona da Mata, Rio Doce and Central | 43 680 | 152 881 | 304 013 | 912 039 | 5 942.0 | 195.0 | 6 137.0 | 20.19 |
| - Norte Jequitinhonha e Mucuri | 13 525 | 47 338 | 37 867 | 113 601 | 679.0 | 105.0 | 784.0 | 20.70 |
| Espírito Santo | 41 358 | 137 787 | 450 128 | 1 205 211 | 2 789.0 | 9 713.0 | 12 502.0 | 27.77 |
| São Paulo | 17 525 | 60 097 | 175 137 | 475 873 | 5 356.6 | 0.0 | 5 356.6 | 30.59 |
| Paraná | 16 873 | 64 800 | 67 177 | 215 200 | 1 580.0 | 0.0 | 1 580.0 | 23.52 |
| Bahia | 8 330 | 26 743 | 138 213 | 320 014 | 1 336.5 | 813.1 | 2 149.6 | 15.55 |
| - Cerrado | 2 183 | 10 120 | 12 918 | 71 046 | 527.7 | - | 527.7 | 40.85 |
| - Planalto | 2 265 | 7 757 | 100 861 | 196 679 | 808.8 | - | 808.8 | 8.02 |
| - Atlântico | 3 882 | 8 866 | 24 434 | 52 289 | 0.0 | 813.1 | 813.1 | 33.28 |
| Rondônia | 5 714 | 8 834 | 125 667 | 194 281 | 0.0 | 1 367.0 | 1 367.0 | 10.88 |
| Mato Grosso | 1 747 | 4 050 | 21 028 | 48 262 | 2.5 | 121.6 | 124.1 | 5.90 |
| Goiás | 1 707 | 7 182 | 6 320 | 35 558 | 247.4 | 0.0 | 247.4 | 39.15 |
| Pará | 140 | 312 | 10 249 | 22 855 | 0.0 | 167.0 | 167.0 | 16.29 |
| Rio de Janeiro | 7 | 15 | 13 225 | 27 773 | 262.2 | 0.0 | 262.2 | 19.83 |
| Others | 663 | 1 459 | 14 169 | 31 172 | 125.8 | 0.7 | 126.5 | 8.93 |
| BRAZIL | 279 619 | 973 547 | 2 049 738 | 5 745 705 | 38 344.0 | 12 482.4 | 50 826.4 | 24.80 |

Source: Ministry of Agriculture, Livestock and Food Supply - SPAE/CONAB

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TABLE 3

GREEN COFFEE
COMPARATIVE PRODUCTION
CROPS 2012/13 AND 2013/14

| STATE / Region | PRODUCTION (000 BAGS GREEN COFFEE) | | | | | | | | |
|--|------------------------------------|-----------------|---------------|-----------------|-----------------|---------------|-----------------|-----------------|---------------|
| | ARABICA | | | ROBUSTA | | | TOTAL | | |
| | CROP 2012/13 | CROP 2013/14 | CHANGE | CROP 2012/13 | CROP 2013/14 | CHANGE | CROP 2012/13 | CROP 2013/14 | CHANGE |
| Minas Gerais | 26 644.0 | 25 212.0 | -5.4% | 300.0 | 284.0 | -5.3% | 26 944.0 | 25 496.0 | -5.4% |
| - Sul and Centro-Oeste | 13 792.0 | 12 108.0 | -12.2% | - | - | - | 13 792.0 | 12 108.0 | -12.2% |
| - Triângulo, Alto Paranaíba and Noroeste | 6 231.0 | 4 892.0 | -21.5% | - | - | - | 6 231.0 | 4 892.0 | -21.5% |
| - Zona da Mata, Rio Doce and Central | 5 942.0 | 7 559.0 | 27.2% | 195.0 | 185.0 | -5.1% | 6 137.0 | 7 744.0 | 26.2% |
| - Norte Jequitinhonha e Mucuri | 679.0 | 653.0 | -3.8% | 105.0 | 99.0 | -5.7% | 784.0 | 752.0 | -4.1% |
| Espírito Santo | 2 789.0 | 3 328.0 | 19.3% | 9 713.0 | 9 252.0 | -4.7% | 12 502.0 | 12 580.0 | 0.6% |
| São Paulo | 5 356.6 | 4 276.8 | -20.2% | - | - | - | 5 356.6 | 4 276.8 | -20.2% |
| Paraná | 1 580.0 | 1 710.0 | 8.2% | - | - | - | 1 580.0 | 1 710.0 | 8.2% |
| Bahia | 1 336.5 | 1 161.7 | -13.1% | 813.1 | 749.8 | -7.8% | 2 149.6 | 1 911.5 | -11.1% |
| - Cerrado | 527.7 | 464.1 | -12.1% | - | - | - | 527.7 | 464.1 | -12.1% |
| - Planalto | 808.8 | 697.6 | -13.7% | - | - | - | 808.8 | 697.6 | -13.7% |
| - Atlântico | 0.0 | - | - | 813.1 | 749.8 | -7.8% | 813.1 | 749.8 | -7.8% |
| Rondônia | 0.0 | - | - | 1 367.0 | 1 556.4 | 13.9% | 1 367.0 | 1 556.4 | 13.9% |
| Mato Grosso | 2.5 | 1.6 | -36.0% | 121.6 | 149.7 | 23.1% | 124.1 | 151.3 | 21.9% |
| Goiás | 247.4 | 280.6 | 13.4% | - | - | - | 247.4 | 280.6 | 13.4% |
| Pará | 0.0 | - | - | 167.0 | 189.7 | 13.6% | 167.0 | 189.7 | 13.6% |
| Rio de Janeiro | 262.2 | 281.1 | 7.2% | - | - | - | 262.2 | 281.1 | 7.2% |
| Others | 125.8 | 155.8 | 23.8% | 0.7 | 2.8 | 300.0% | 126.5 | 158.6 | 25.4% |
| BRAZIL | 38 344.0 | 36 407.6 | -5.1% | 12 482.4 | 12 184.4 | -2.4% | 50 826.4 | 48 592.0 | -4.4% |

Source: Ministry of Agriculture, Livestock and Food Supply - SPAE/CONAB

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TABLE 4
GREEN COFFEE - ARABICA
CROP 2013/14
SECOND ESTIMATE

| STATE/REGION | COFFEE TREES | | | | PRODUCTION | |
|--|----------------|----------------|------------------|------------------|-----------------|--------------------|
| | NEW TREES | | IN PRODUCTION | | 000 BAGS | YIELD (bags/ha) |
| | AREA (ha) | TREES (000) | AREA (ha) | TREES (000) | | |
| Minas Gerais | 199 196 | 711 872 | 1 021 841 | 3 150 230 | 25 212.0 | 24.67 |
| - Sul and Centro-Oeste | 116 781 | 408 734 | 519 735 | 1 559 205 | 12 108.0 | 23.30 |
| - Triângulo, Alto Paranaíba and Noroeste | 29 368 | 117 472 | 169 415 | 592 952 | 4 892.0 | 28.88 |
| - Zona da Mata, Rio Doce and Central | 42 631 | 149 210 | 299 552 | 898 655 | 7 559.0 | 25.23 |
| - Norte Jequitinhonha e Mucuri | 10 416 | 36 456 | 33 139 | 99 418 | 653.0 | 19.70 |
| Espírito Santo | 17 842 | 71 546 | 170 043 | 539 224 | 3 328.0 | 19.57 |
| São Paulo | 17 918 | 60 943 | 168 818 | 488 377 | 4 276.8 | 25.33 |
| Paraná | 16 410 | 55 100 | 65 920 | 211 100 | 1 710.0 | 25.94 |
| Bahia | 7 239 | 29 258 | 110 332 | 257 174 | 1 161.7 | 10.53 |
| - Cerrado | 3 052 | 14 497 | 11 859 | 65 151 | 464.1 | 39.14 |
| - Planalto | 4 187 | 14 761 | 98 474 | 192 024 | 697.6 | 7.08 |
| Mato Grosso | 50 | 116 | 85 | 205 | 1.6 | 18.72 |
| Goiás | 1 704 | 7 182 | 6 320 | 28 376 | 280.6 | 44.39 |
| Rio de Janeiro | 7 | 15 | 13 279 | 27 757 | 281.1 | 21.17 |
| Others | 544 | 1 480 | 13 753 | 35 208 | 155.8 | 11.33 |
| BRAZIL | 260 910 | 937 632 | 1 570 390 | 4 737 650 | 36 407.6 | 23.18 |

Source: Ministry of Agriculture, Livestock and Food Supply - SPAE/CONAB

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TABLE 5
GREEN COFFEE - ROBUSTA
CROP 2013/14
SECOND ESTIMATE

| STATE/REGION | COFFEE TREES | | | | PRODUCTION | |
|--------------------------------------|-----------------|------------------|------------------|------------------|-----------------|--------------------|
| | NEW TREES | | IN PRODUCTION | | 000 BAGS | YIELD (bags/ha) |
| | AREA (ha) | TREES (000) | AREA (ha) | TREES (000) | | |
| Minas Gerais | 958.0 | 3 353.0 | 13 656.0 | 40 968.0 | 284.0 | 20.80 |
| - Zona da Mata, Rio Doce and Central | 623.0 | 2 179.0 | 8 876.0 | 26 629.0 | 185.0 | 20.84 |
| - Norte Jequitinhonha e Mucuri | 335.0 | 1 174.0 | 4 780.0 | 14 339.0 | 99.0 | 20.71 |
| Espírito Santo | 28 073.0 | 80 036.0 | 282 994.0 | 630 438.0 | 9 252.0 | 32.69 |
| Bahia | 5 255.0 | 12 527.9 | 24 178.9 | 51 742.8 | 749.8 | 31.01 |
| - Atlântico | 5 255.0 | 12 527.9 | 24 178.9 | 51 742.8 | 749.8 | 31.01 |
| Rondônia | 5 682.0 | 8 926.4 | 120 487.0 | 189 285.1 | 1 556.4 | 12.92 |
| Mato Grosso | 1 101.0 | 2 552.1 | 17 715.0 | 47 632.7 | 149.7 | 8.45 |
| Pará | 55.0 | 121.0 | 9 830.0 | 13 717.8 | 189.7 | 19.30 |
| Others | 50.0 | 136.0 | 395.0 | 1 011.2 | 2.8 | 7.09 |
| BRAZIL | 41 174.0 | 107 652.4 | 469 255.9 | 974 795.6 | 12 184.4 | 25.97 |

Source: Ministry of Agriculture, Livestock and Food Supply - SPAE/CONAB

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TABLE 6

GREEN COFFEE

COMPARISON: AREA UNDER COFFEE PRODUCTION

| State/Region | 2012 | | 2013 | | % change | |
|---|---------------------|--------------------|--------------------|--------------------|-------------|-------------|
| | Area (1) (ha) | Trees (2) (000) | Area (3) (ha) | Trees (4) (000) | (3) / (1) | (4) / (2) |
| | Minas Gerais | 1 028 425 | 3 169 506.0 | 1 035 497.0 | 3 191 198.0 | 0.7 |
| - <i>Sul and Centro-Oeste</i> | 518 082 | 1 554 246 | 519 735 | 1 559 205 | 0.3 | 0.3 |
| - <i>Triângulo, Alto Paranaíba and Noroeste</i> | 168 463 | 589 620 | 169 415 | 592 952 | 0.6 | 0.6 |
| - <i>Zona da Mata, Rio Doce and Central</i> | 304 013 | 912 039 | 308 428 | 925 284 | 1.5 | 1.5 |
| - <i>Norte Jequitinhonha e Mucuri</i> | 37 867 | 113 601 | 37 919 | 113 757 | 0.1 | 0.1 |
| Espírito Santo | 450 128 | 1 205 211 | 453 037 | 1 169 662 | 0.6 | -2.9 |
| São Paulo | 175 137 | 475 873 | 168 818 | 488 377 | -3.6 | 2.6 |
| Paraná | 67 177 | 215 200 | 65 920 | 211 100 | -1.9 | -1.9 |
| Bahia | 138 213 | 320 014.0 | 134 511.1 | 308 917 | -2.7 | -3.5 |
| - <i>Cerrado</i> | 12 918 | 71 046 | 11 859 | 65 150.6 | -8.2 | -8.3 |
| - <i>Planalto</i> | 100 861 | 196 679 | 98 474 | 192 023.7 | -2.4 | -2.4 |
| - <i>Atlântico</i> | 24 434 | 52 289 | 24 179 | 51 742.8 | -1.0 | -1.0 |
| Rondônia | 125 667 | 194 281 | 120 487 | 189 285.1 | -4.1 | -2.6 |
| Mato Grosso | 21 028 | 48 262 | 17 800 | 47 837.6 | -15.4 | -0.9 |
| Pará | 10 249 | 22 855 | 9 830 | 13 717.8 | -4.1 | -40.0 |
| Goiás | 6 320 | 35 558 | 6 320 | 28 375.7 | 0.0 | -20.2 |
| Rio de Janeiro | 13 225 | 27 773 | 13 279 | 27 757.0 | 0.4 | -0.1 |
| Others | 14 169 | 31 172 | 14 148 | 36 218.9 | -0.1 | 16.2 |
| BRAZIL | 2 049 738 | 5 745 705 | 2 039 646.7 | 5 712 446.1 | -0.5 | -0.6 |

Source: Ministry of Agriculture, Livestock and Food Supply - SPAE/CONAB

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