

50
years



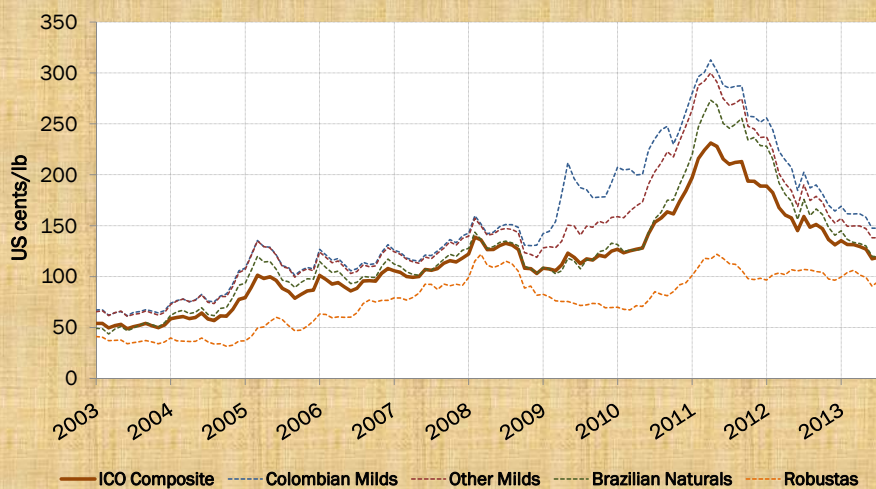
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Outlook for the World Coffee Market

111th Council Session
Belo Horizonte

ICO composite indicator price

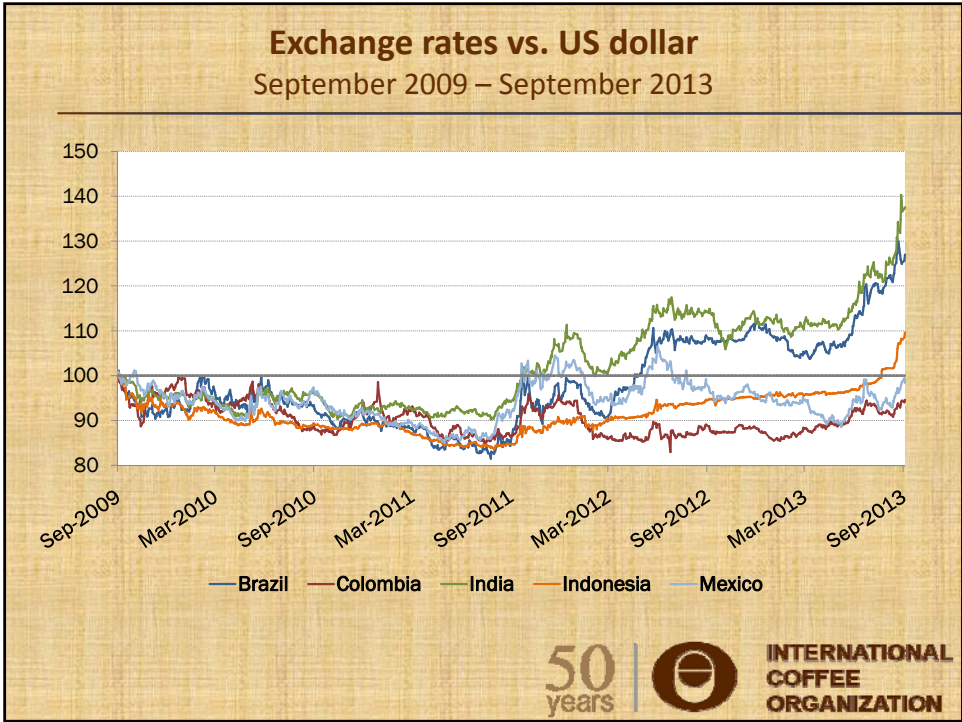
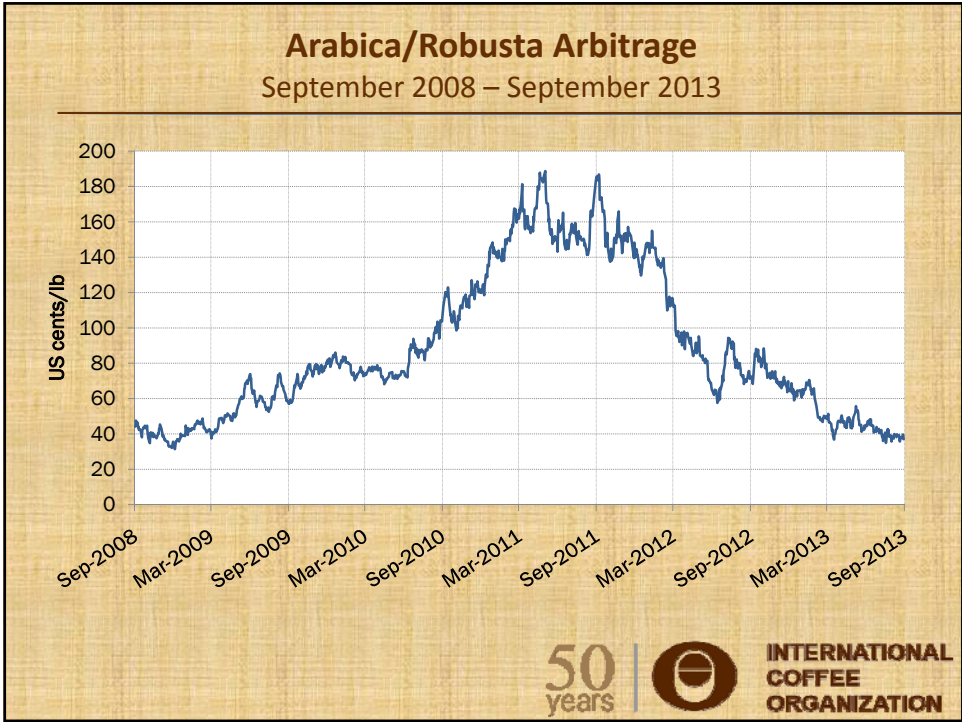
January 2003 – August 2013

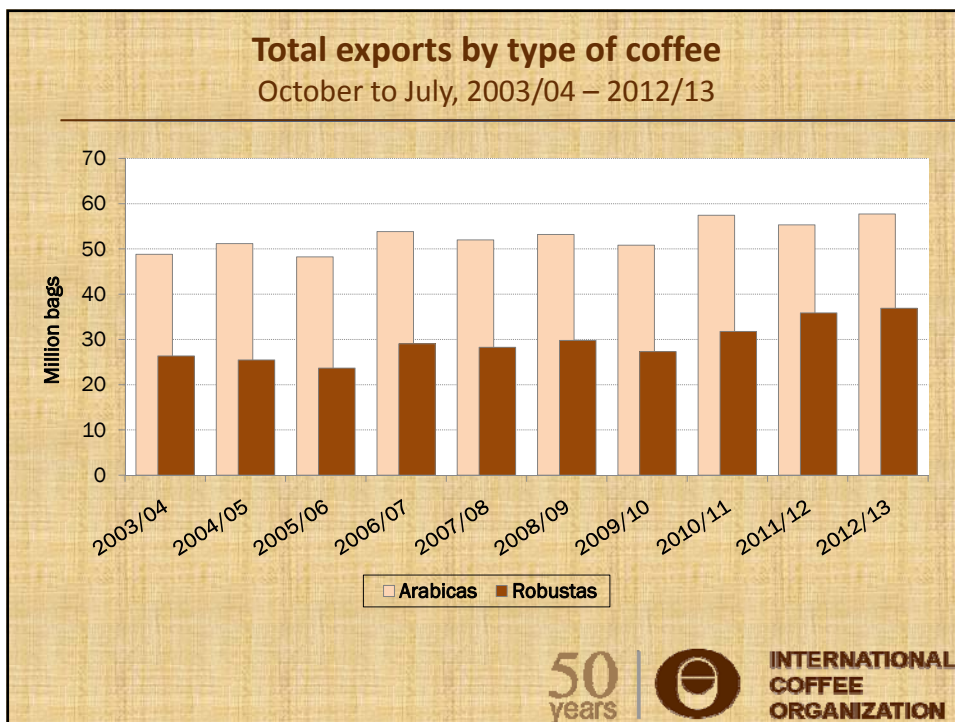
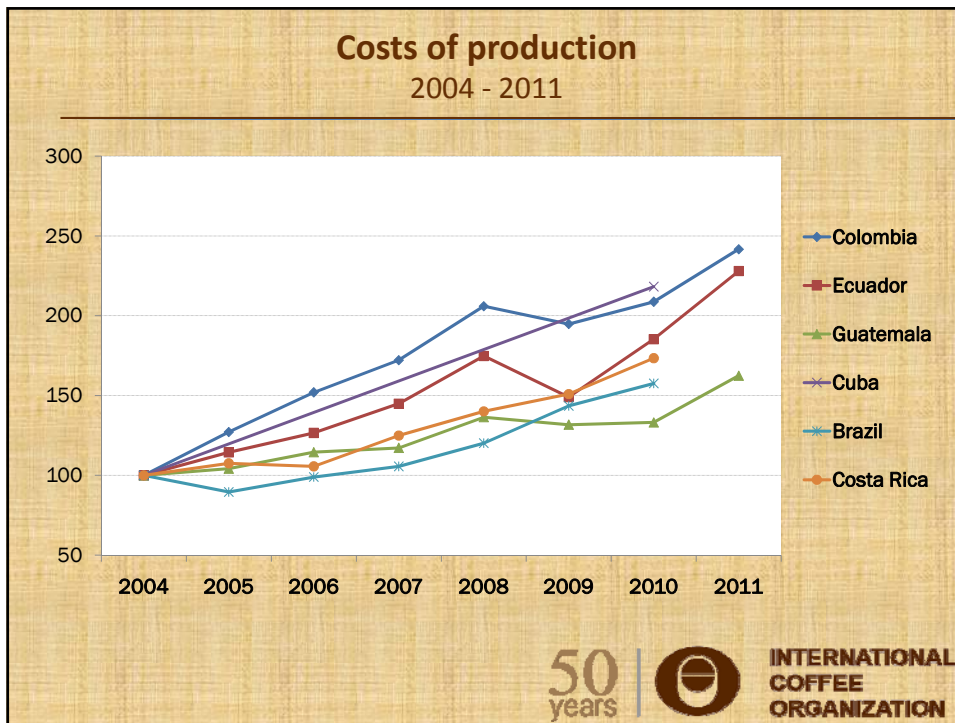


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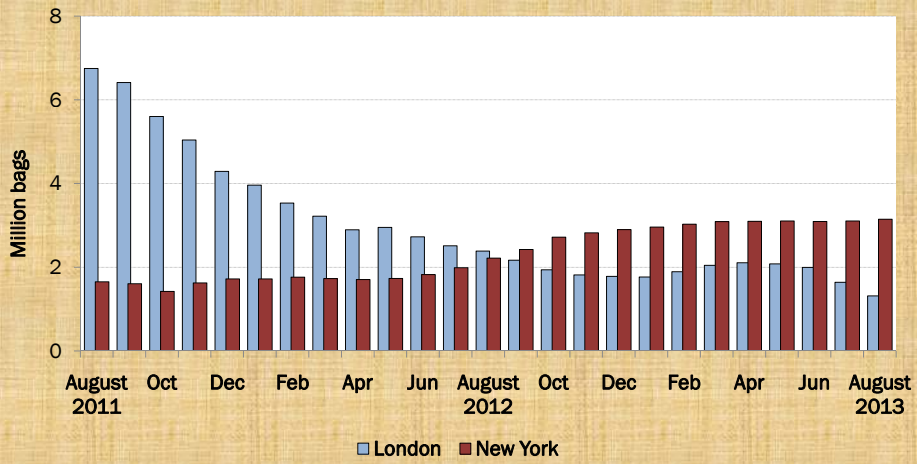


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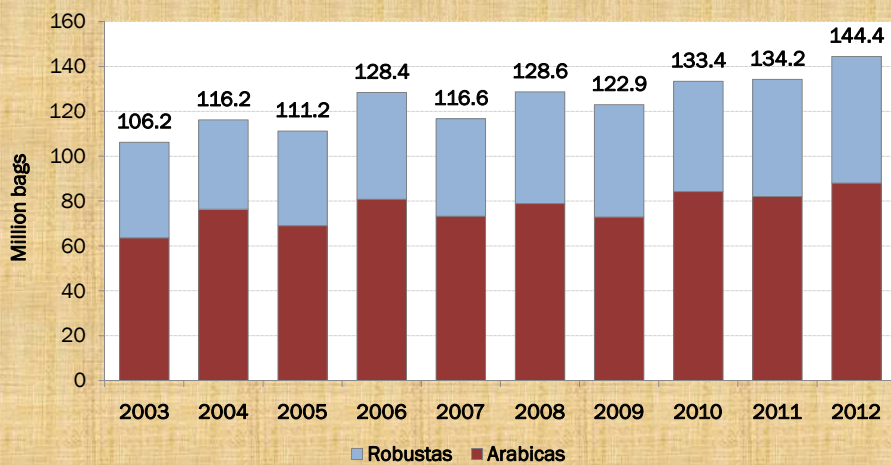




Certified stocks on the futures markets August 2011 – August 2013

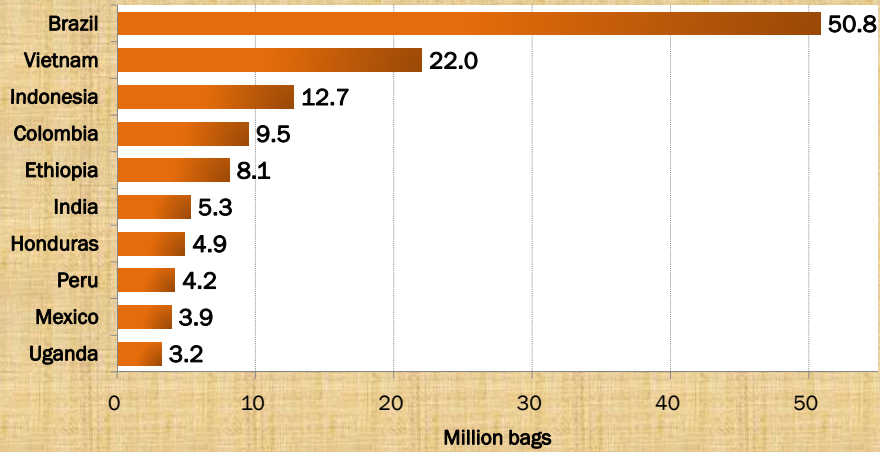


World coffee production Crop years 2003/04 – 2012/13



Production levels

Crop year 2012/13

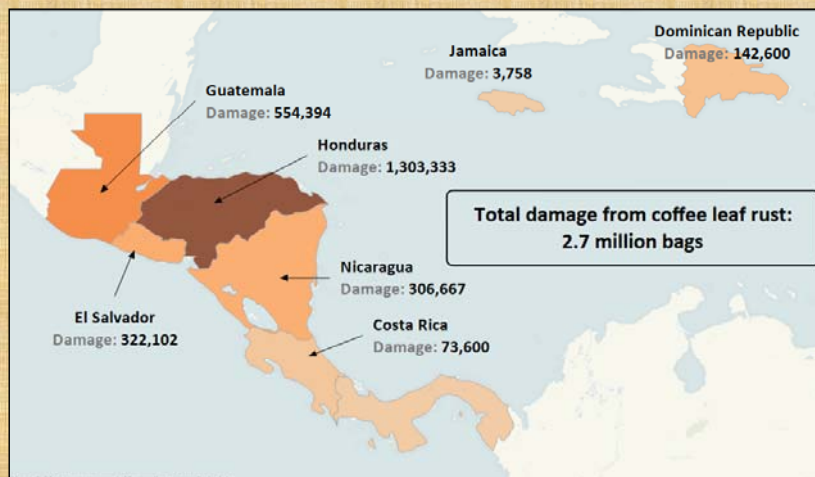


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Coffee Leaf Rust in Central America

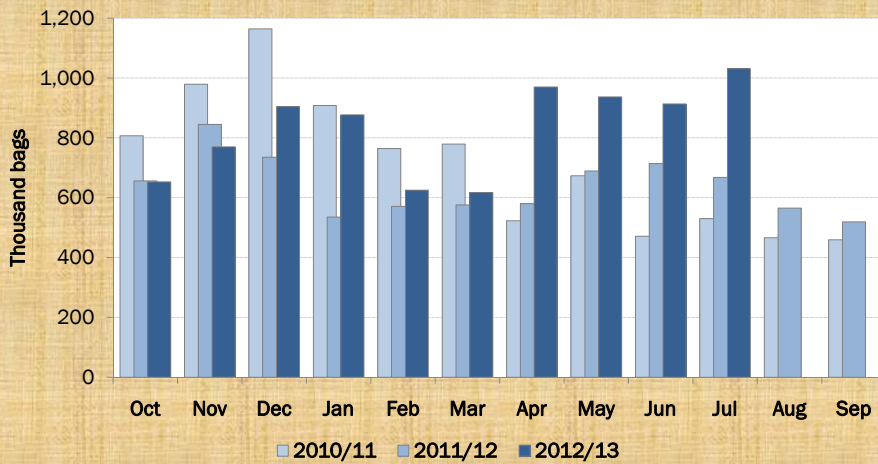


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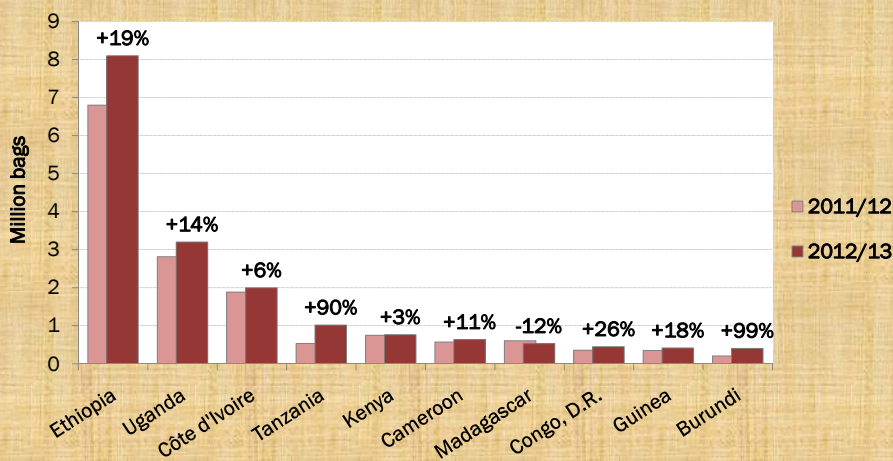


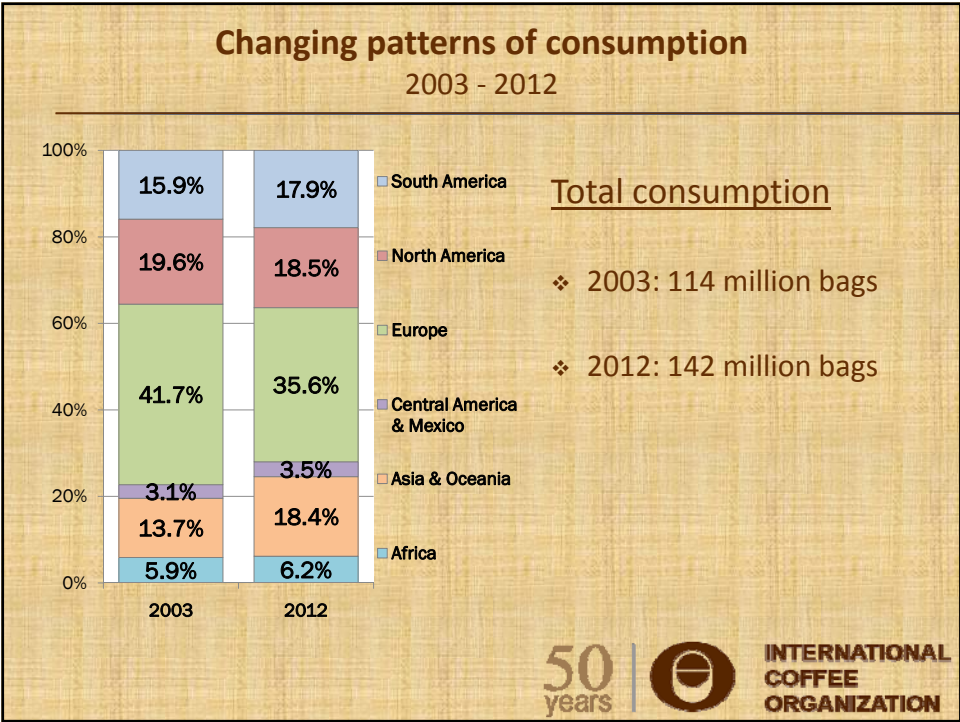
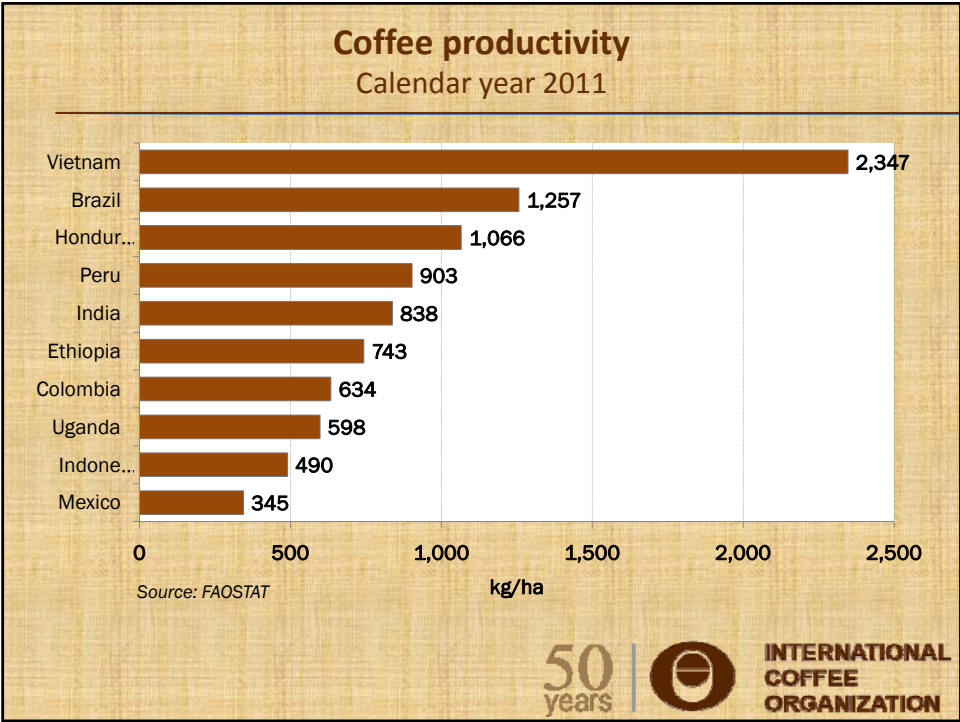
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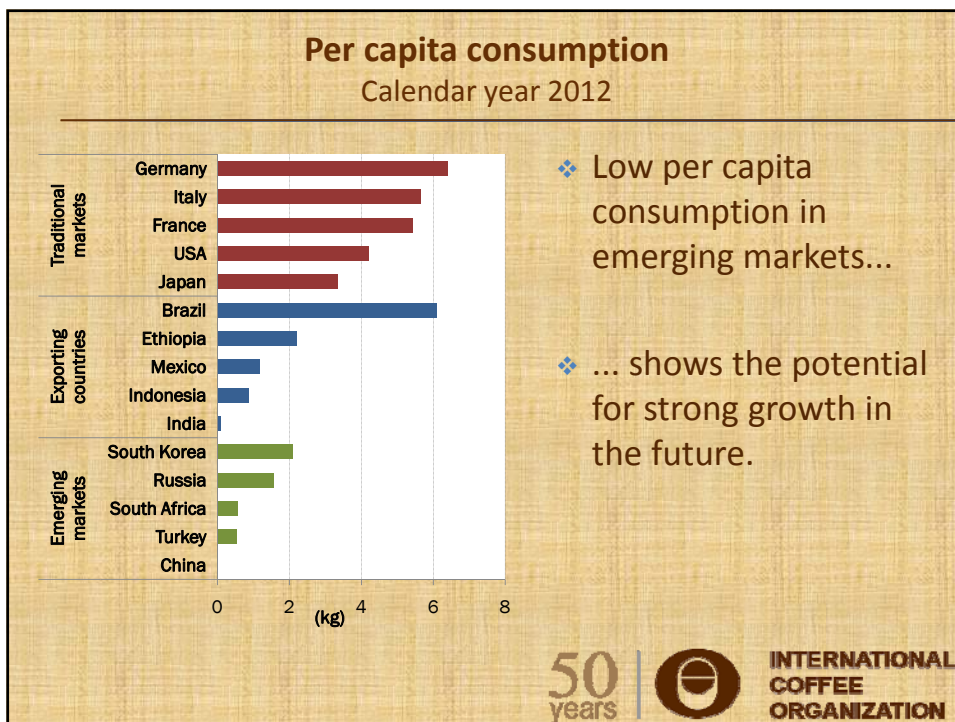
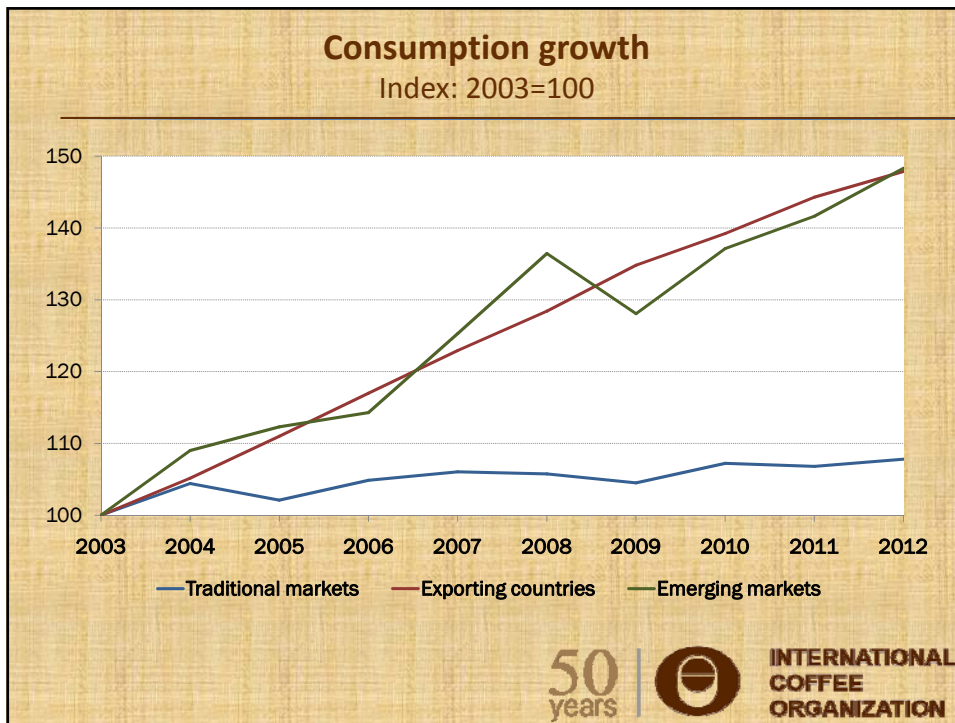
Production recovery in Colombia October 2010 – July 2013



Production increases across Africa 2011/12 – 2012/13







Thank you

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