



**INTERNATIONAL  
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# **Identifying coffee sector challenges in selected countries in Asia and Oceania**

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18 Sept 2018**

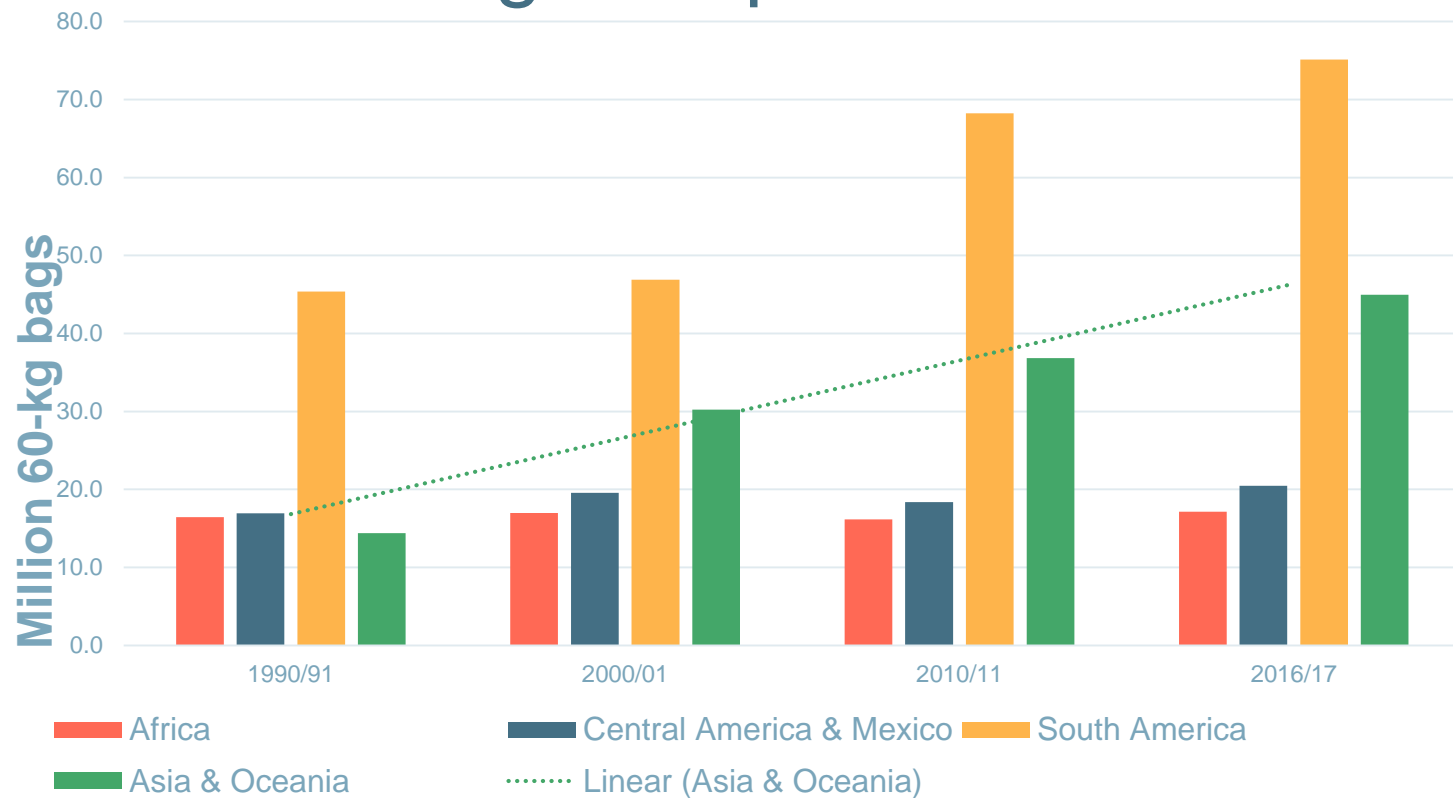
# Identifying coffee sector challenges in selected countries in Asia and Oceania

- *The coffee-producing region of Asia & Oceania includes 11 countries:*
  - ❖ *Indonesia*
  - ❖ *India*
  - ❖ *Lao People's Democratic Republic*
  - ❖ *Nepal*
  - ❖ *Papua New Guinea*
  - ❖ *Philippines*
  - ❖ *Sri Lanka*
  - ❖ *Thailand*
  - ❖ *Timor-Leste*
  - ❖ *Vietnam*
  - ❖ *Yemen*

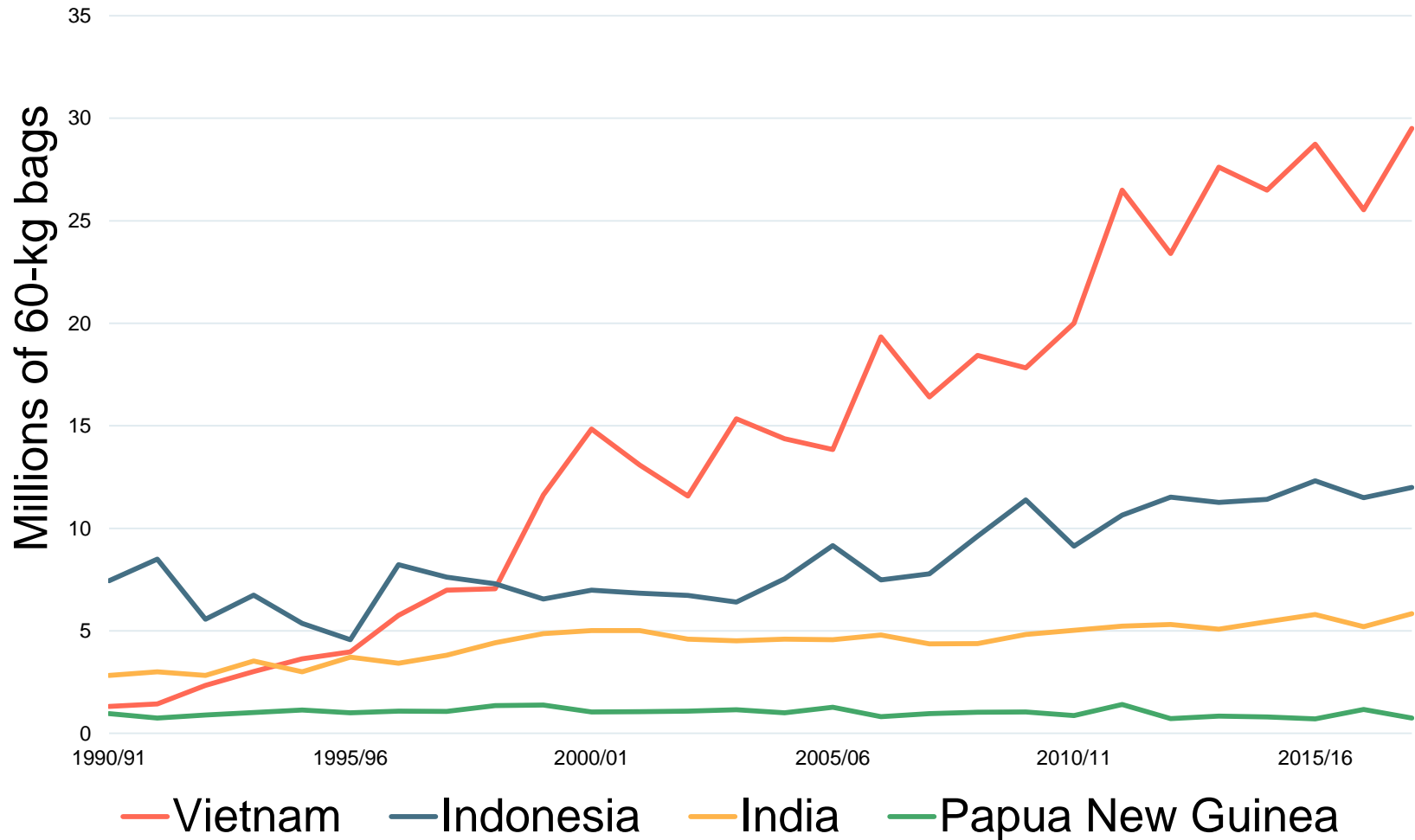


# Identifying coffee sector challenges in selected countries in Asia and Oceania

## Regional production

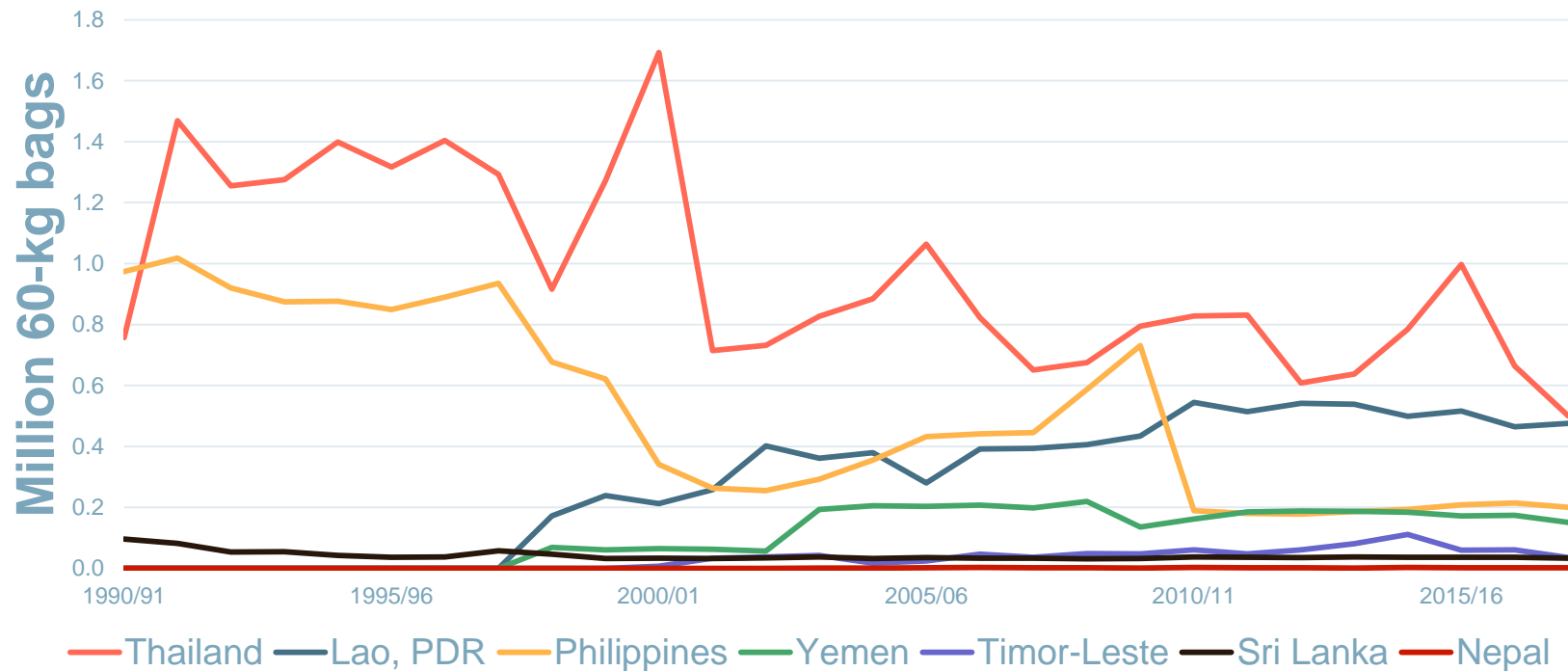


# Production trends in selected countries in Asia and Oceania

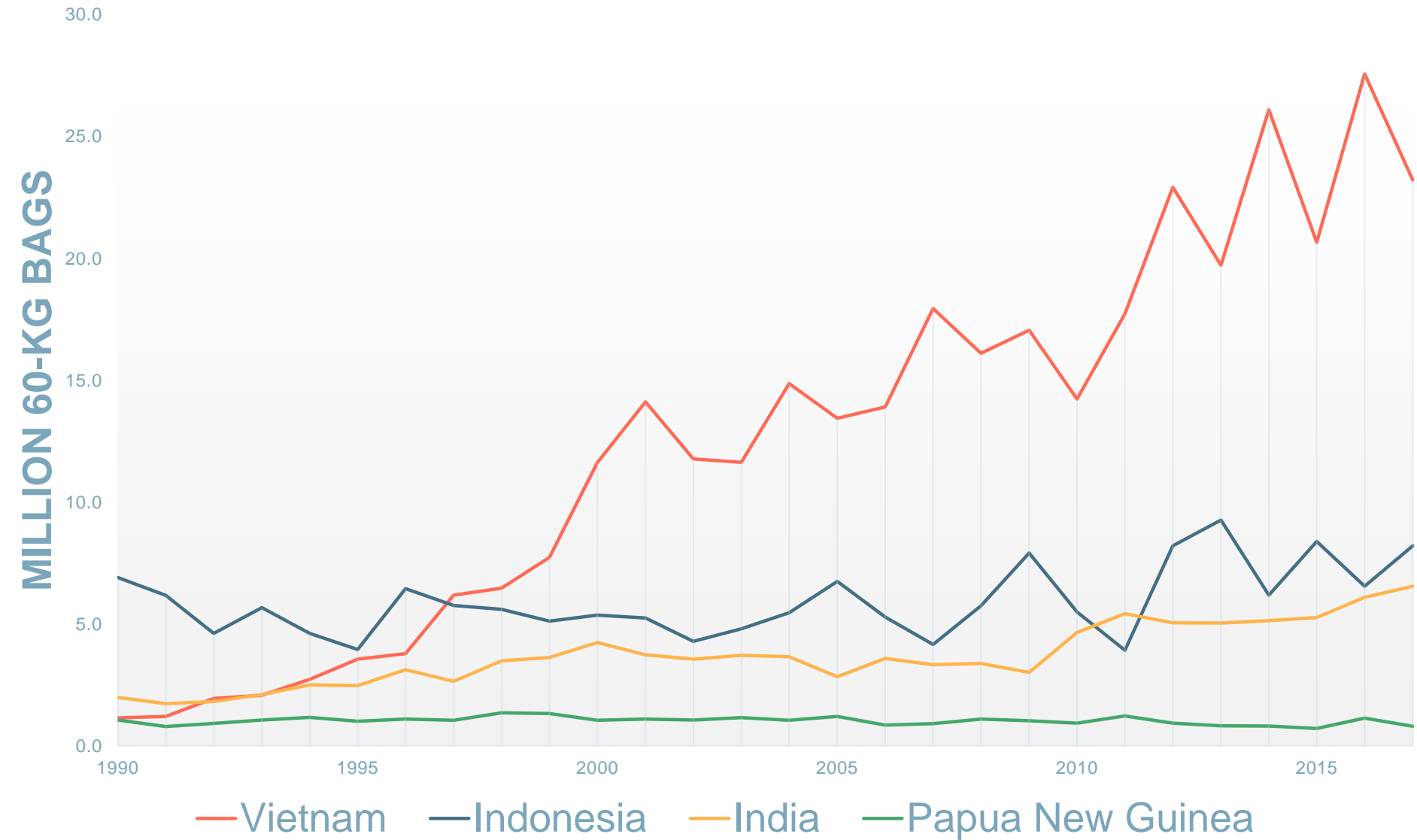


# Identifying coffee sector challenges in selected countries in Asia and Oceania

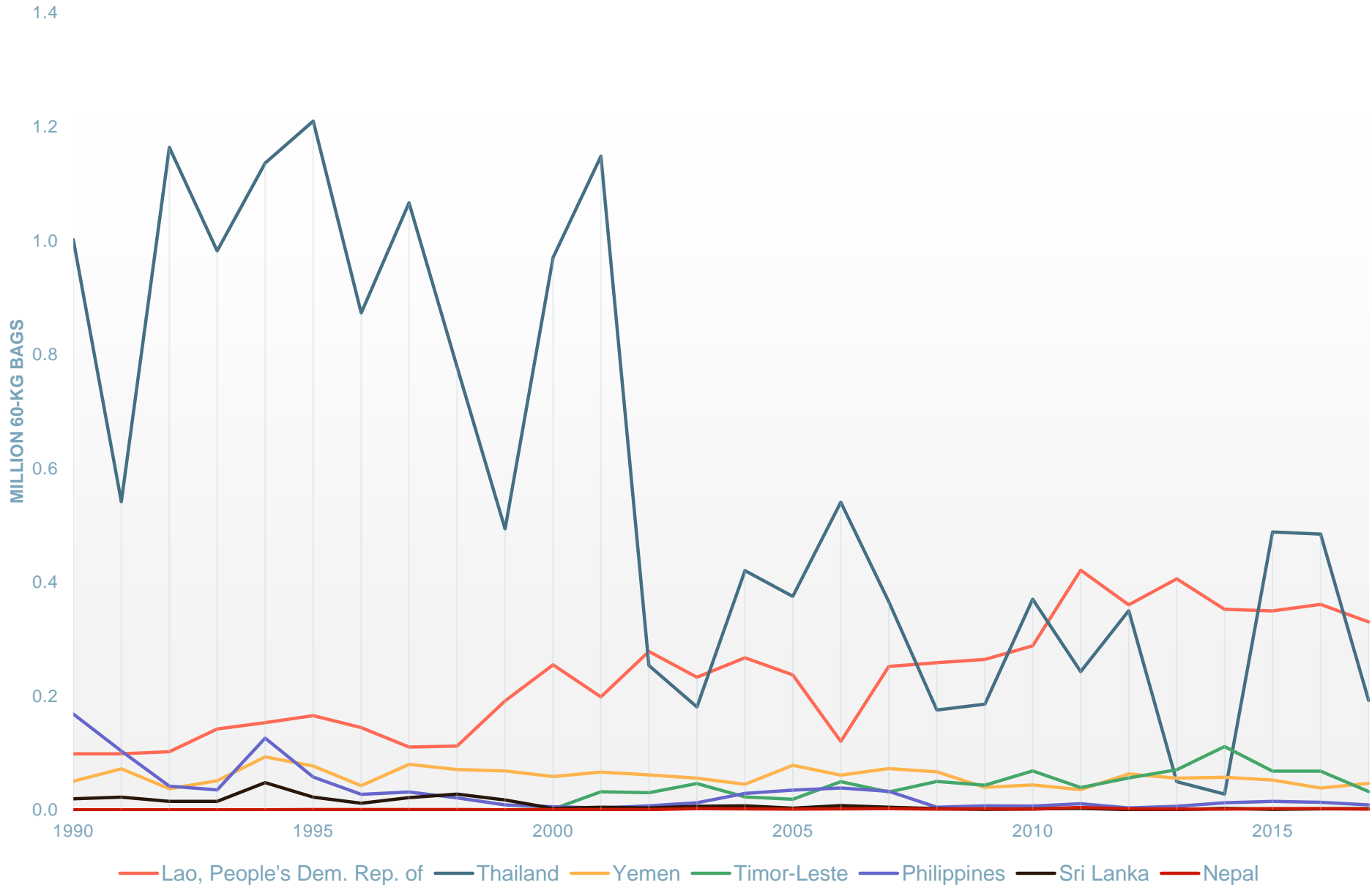
## Production trend in selected countries in Asia and Oceania



# Exports performance by volume

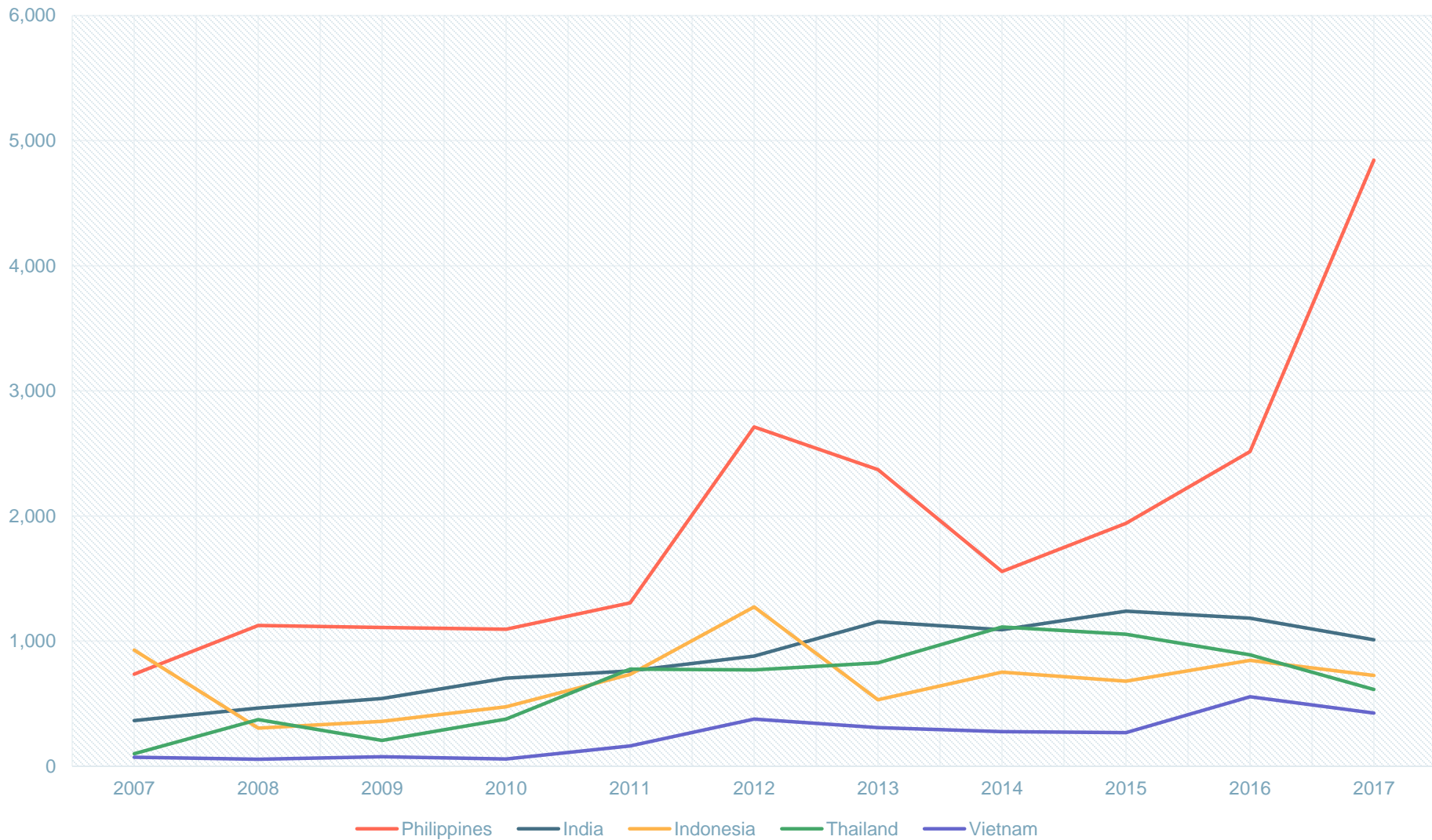


# Exports performance by volume



# Coffee imports trends in selected countries in Asia and Oceania

Thousand 60-kg bags







Challenges

# Challenges

- Farm productivity
- Limited extension services
- Ageing of farming population and plantations
- Environmental issues
- Labour shortage
- Climate change
- Pests and diseases

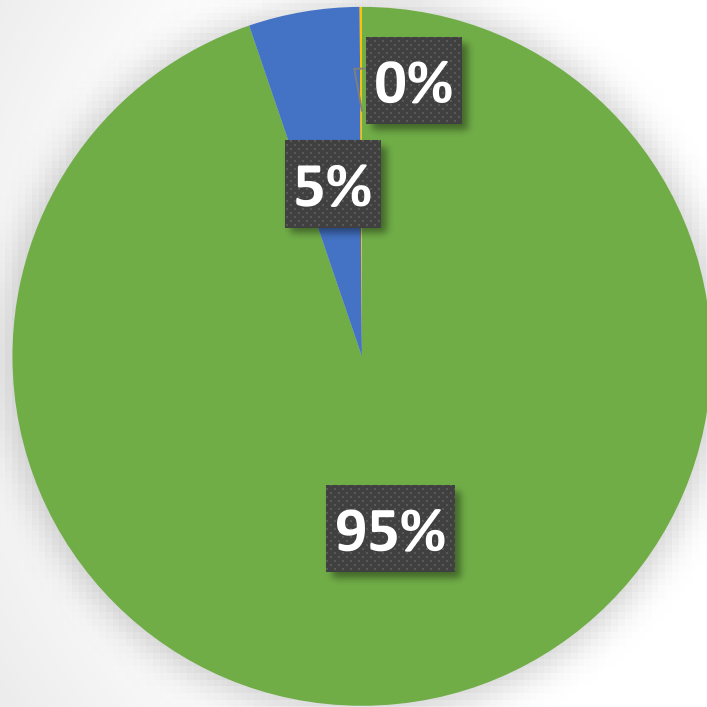


# Challenges

- Competition from other crops**
- Limited access to credit**
- Limited empowerment of women**
- Limited capacity of research and development**
- Limited coffee value addition**

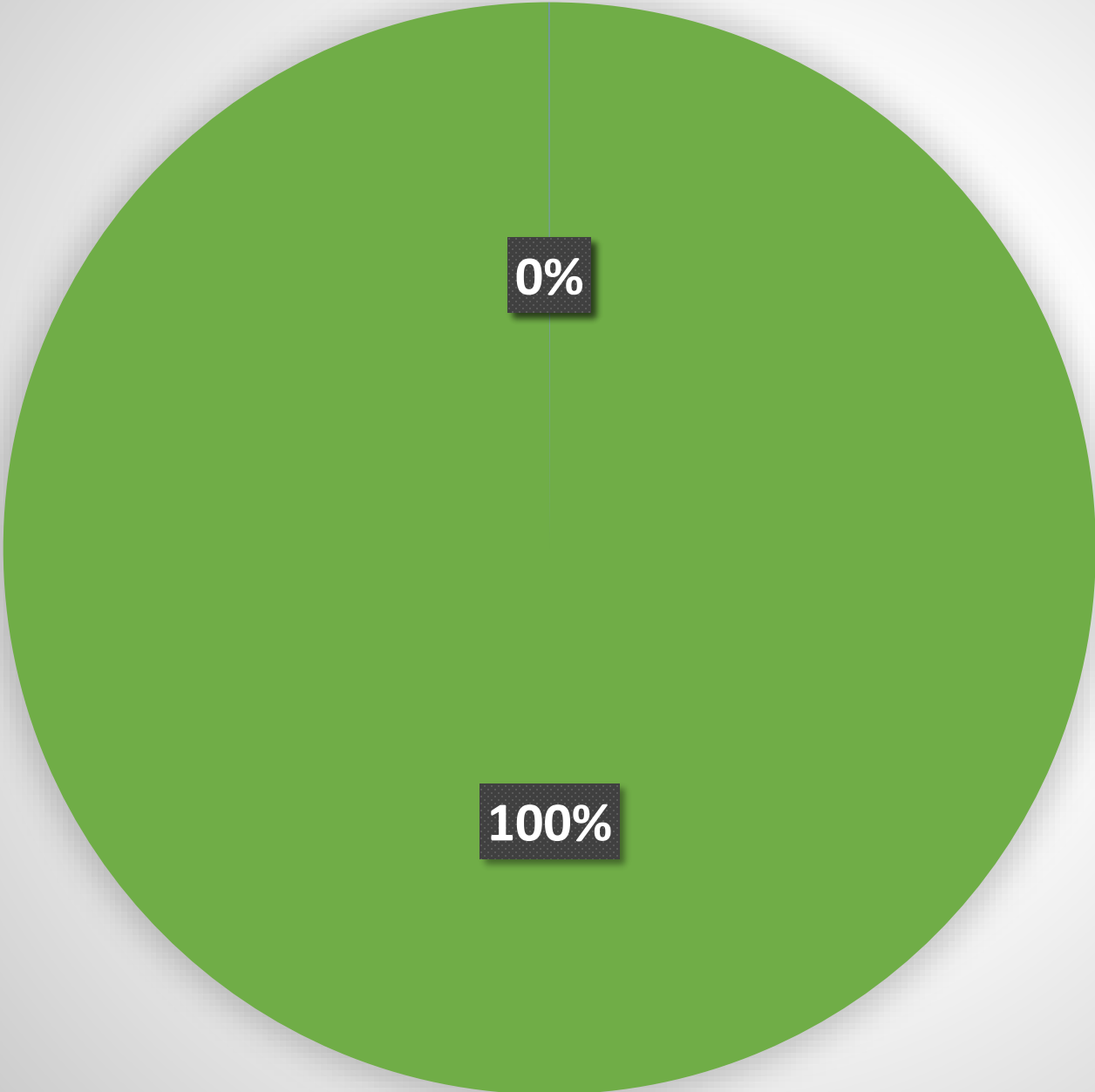


# Nepal



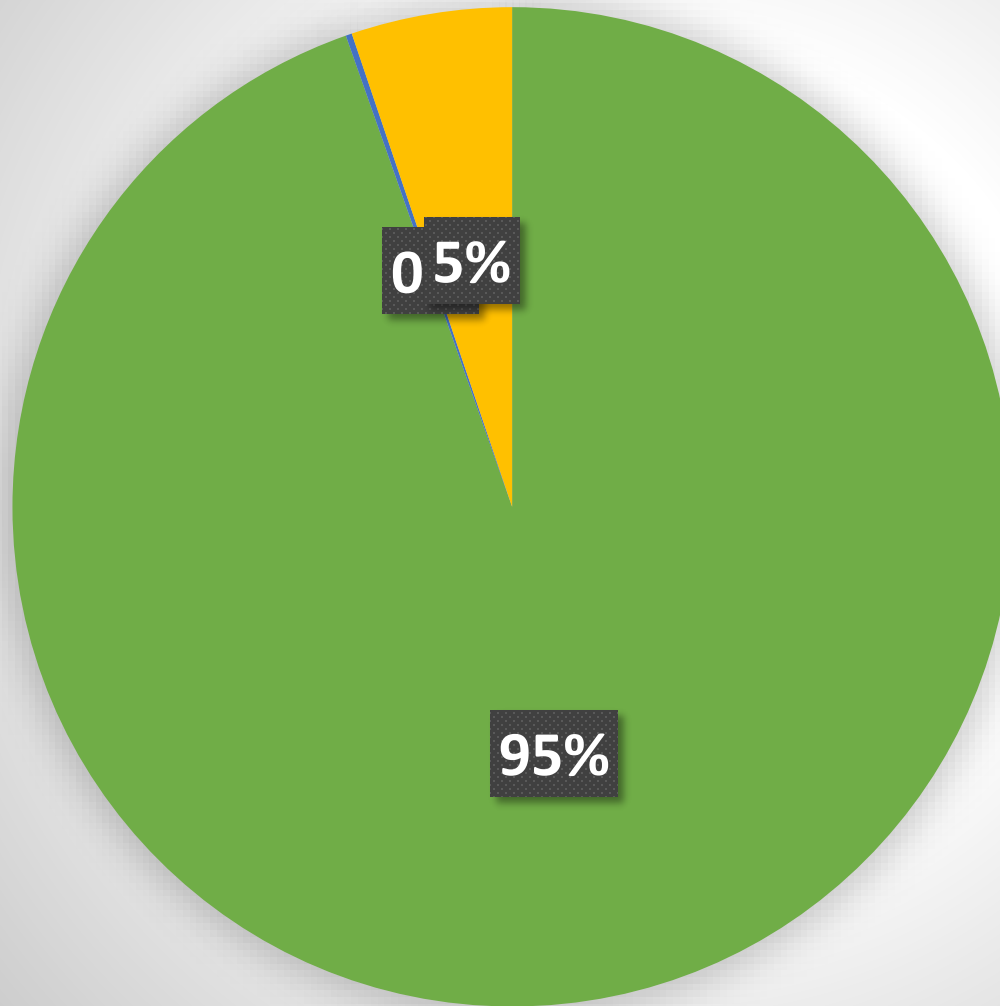
- Green
- Roasted
- Soluble

# Papua New Guinea



- Green
- Roasted
- Soluble

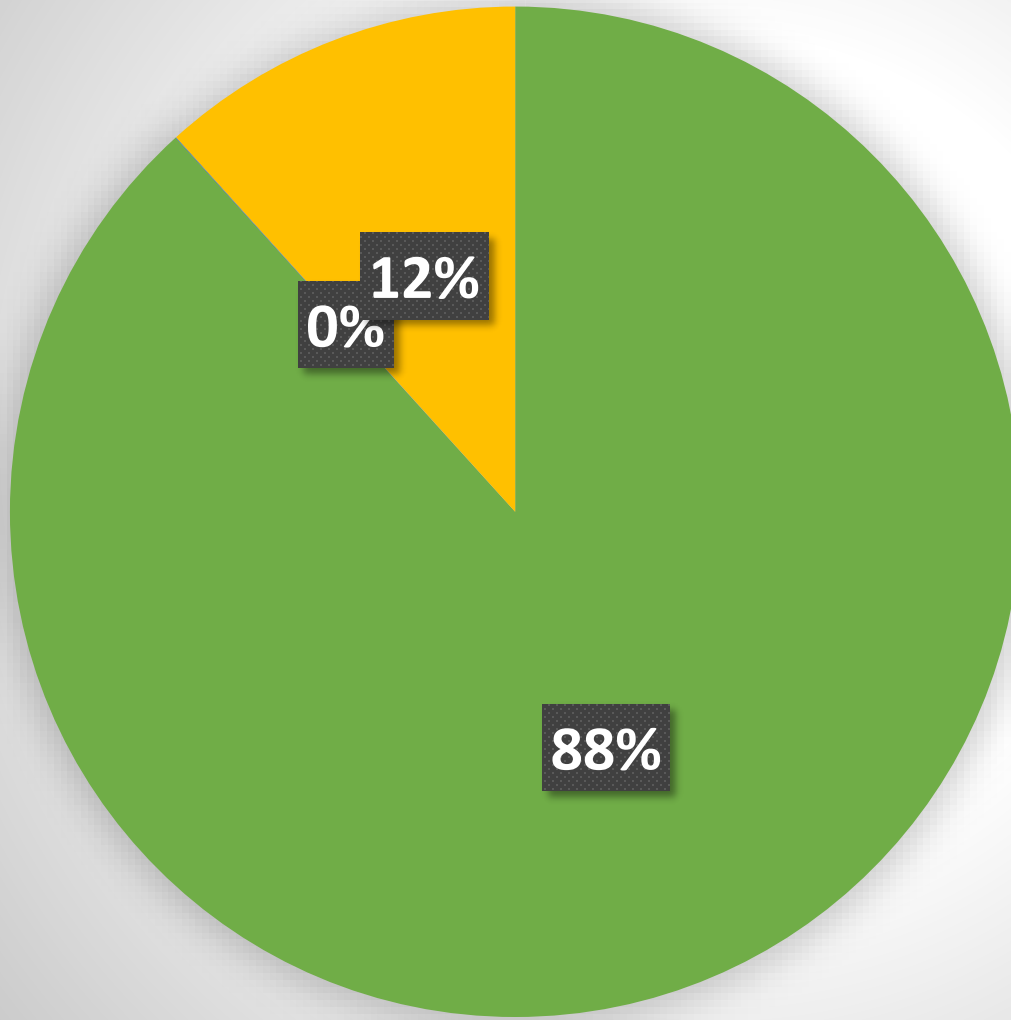
# Vietnam



- Green
- Roasted
- Soluble



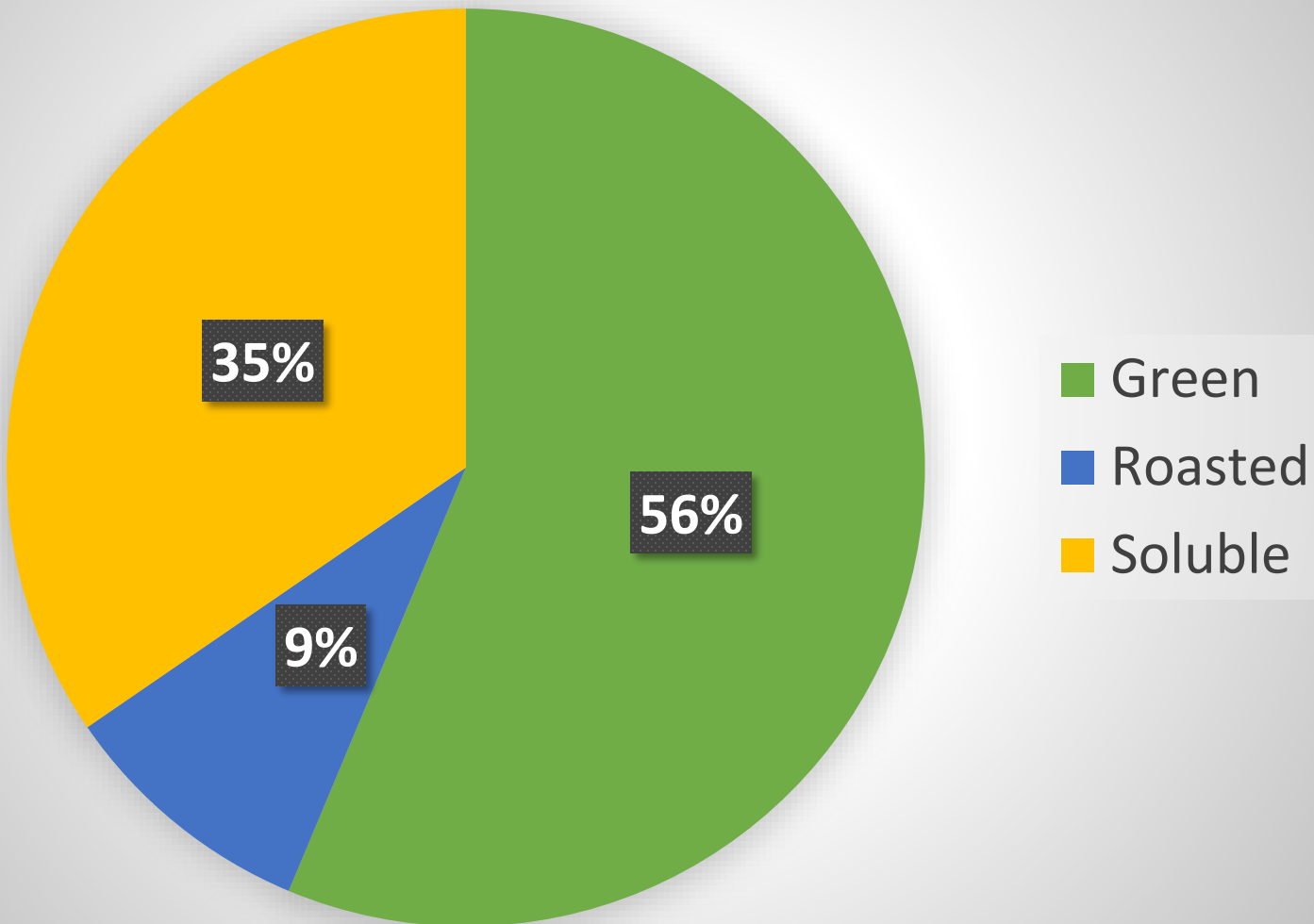
# Indonesia



- Green
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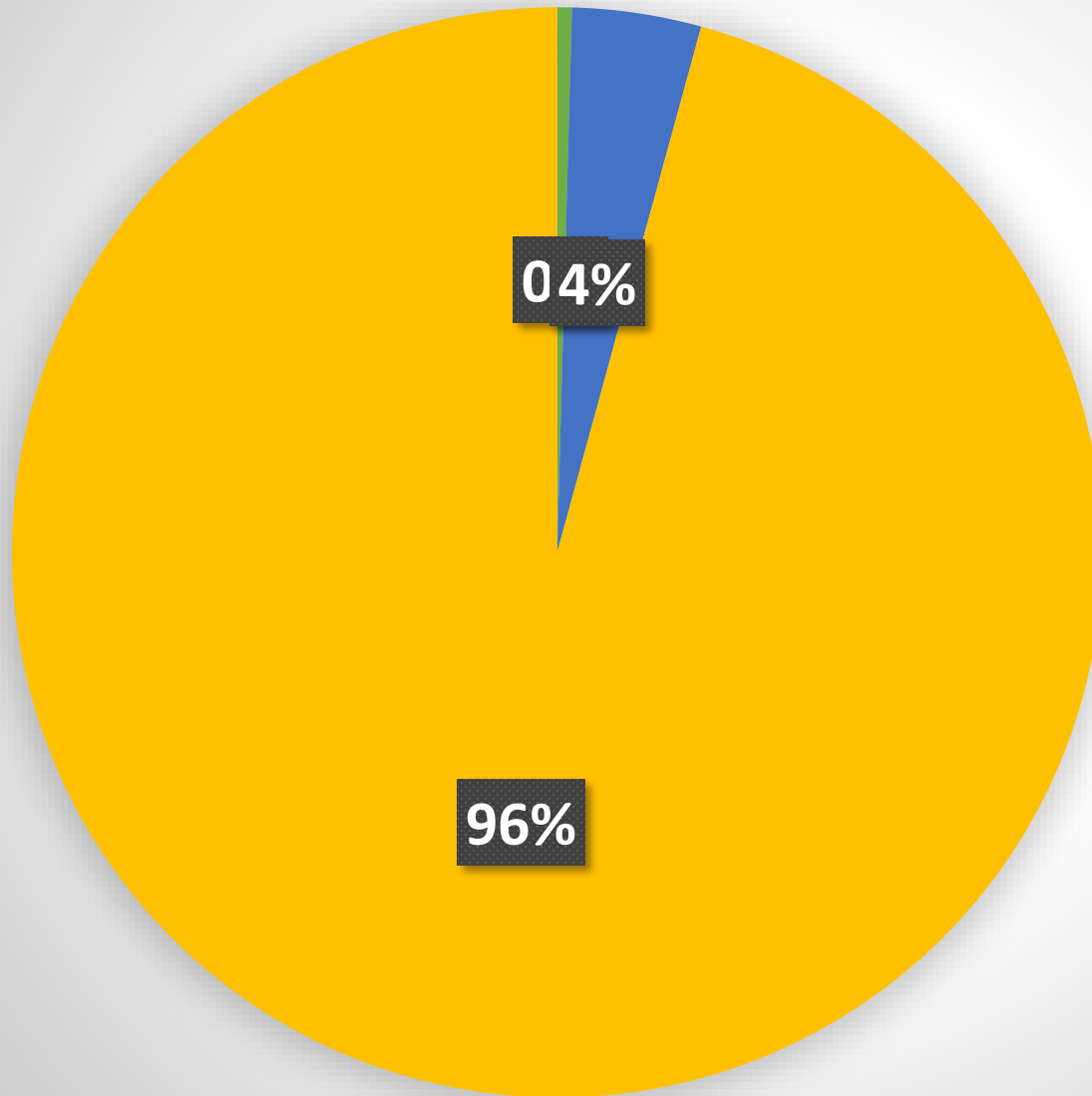


# Sri Lanka



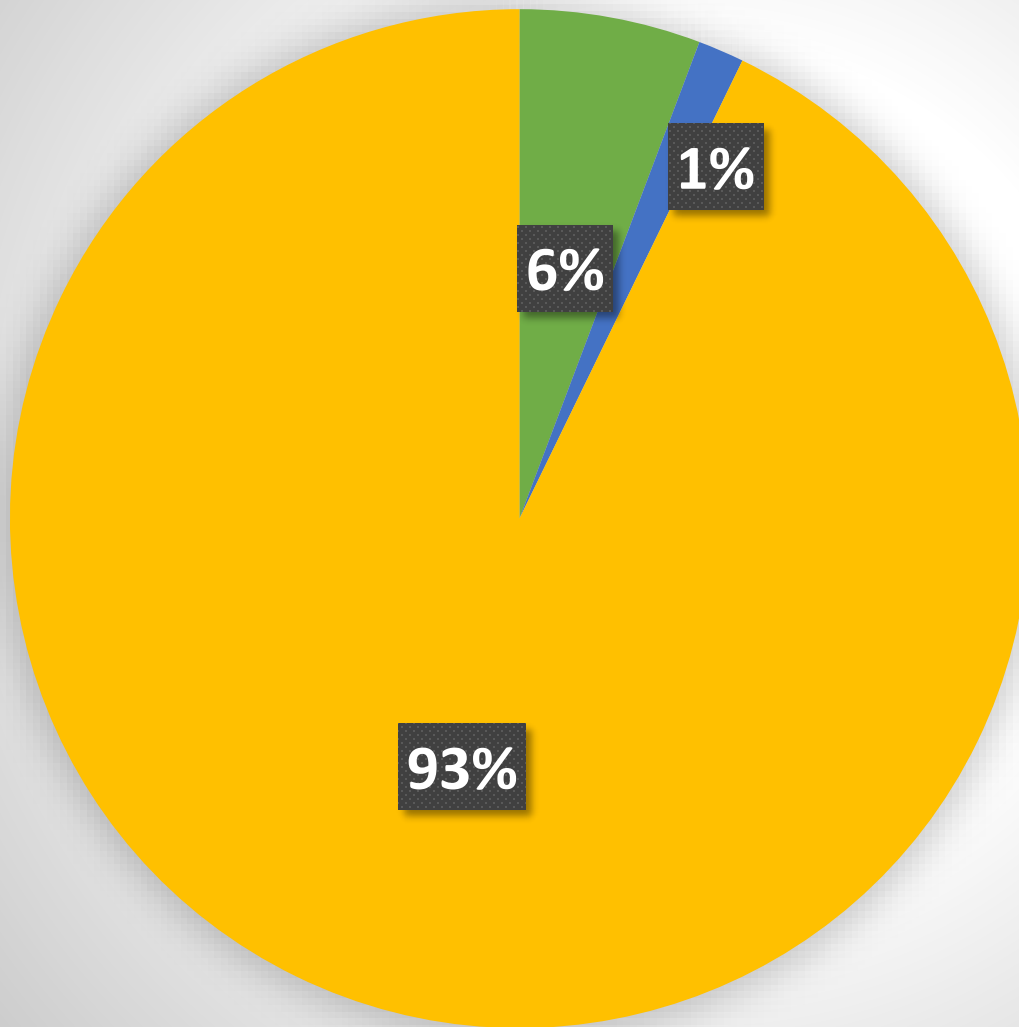


# Philippines



- Green
- Roasted
- Soluble

# Thailand



- Green
- Roasted
- Soluble





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**Thank you**