Identifying coffee sector challenges in selected countries in Asia and Oceania

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18 Sept 2018
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- The coffee-producing region of Asia & Oceania includes 11 countries:
  - Indonesia
  - India
  - Lao People’s Democratic Republic
  - Nepal
  - Papua New Guinea
  - Philippines
  - Sri Lanka
  - Thailand
  - Timor-Leste
  - Vietnam
  - Yemen
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Regional production

<table>
<thead>
<tr>
<th>Year</th>
<th>Africa</th>
<th>Central America &amp; Mexico</th>
<th>South America</th>
<th>Linear (Asia &amp; Oceania)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1990/91</td>
<td>15</td>
<td>20</td>
<td>40</td>
<td>25</td>
</tr>
<tr>
<td>2000/01</td>
<td>20</td>
<td>25</td>
<td>50</td>
<td>30</td>
</tr>
<tr>
<td>2010/11</td>
<td>25</td>
<td>30</td>
<td>70</td>
<td>40</td>
</tr>
<tr>
<td>2016/17</td>
<td>30</td>
<td>35</td>
<td>90</td>
<td>50</td>
</tr>
</tbody>
</table>

Million 60-kg bags
Production trends in selected countries in Asia and Oceania

Vietnam
Indonesia
India
Papua New Guinea
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Production trend in selected countries in Asia and Oceania

- Thailand
- Lao, PDR
- Philippines
- Yemen
- Timor-Leste
- Sri Lanka
- Nepal
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Production trend in selected countries in Asia and Oceania

Exports performance by volume

- Vietnam
- Indonesia
- India
- Papua New Guinea

MILLION 60-KG BAGS
Exports performance by volume
Coffee imports trends in selected countries in Asia and Oceania

Philippines
India
Indonesia
Thailand
Vietnam
Challenges
Challenges

- Farm productivity
- Limited extension services
- Ageing of farming population and plantations
- Environmental issues
- Labour shortage
- Climate change
- Pests and diseases
Challenges

- Competition from other crops
- Limited access to credit
- Limited empowerment of women
- Limited capacity of research and development
- Limited coffee value addition
Papua New Guinea

- Green: 100%
- Roasted: 0%
- Soluble: 0%
Indonesia

- Green: 88%
- Roasted: 0%
- Soluble: 12%
Sri Lanka

- Green: 56%
- Roasted: 9%
- Soluble: 35%
Philippines

- Green: 0.4%
- Roasted: 9.6%
- Soluble: 96%
Thailand

- Green: 6%
- Roasted: 1%
- Soluble: 93%
Thank you