



INTERNATIONAL COFFEE ORGANIZATION
ORGANIZACIÓN INTERNACIONAL DEL CAFÉ
ORGANIZAÇÃO INTERNACIONAL DO CAFÉ
ORGANISATION INTERNATIONALE DU CAFÉ

WP Council 207/10

20 December 2010
Original: Portuguese/English

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Production

International Coffee Council
106th Session
29 – 31 March 2011
London, United Kingdom

**Brazilian coffee crop:
Fourth official estimate for 2010/11
Final official estimate for 2009/10
December 2010**

Background

1. A copy of the fourth official estimate for the Brazilian coffee crop for 2010/11 together with the final official estimate for the 2009/10 crop, received from the Ministry of Agriculture, Livestock and Food Supplies is attached for the information of Members.
2. A copy of the full report is available in Portuguese on request from the Secretariat. Alternatively, this information can also be accessed directly from the CONAB website at:

http://www.conab.gov.br/OlalaCMS/uploads/arquivos/10_12_14_11_47_58_boletim__cafe__dezembro_2010..pdf

Action

The Council is requested to take note of this document.

TABLE 1
GREEN COFFEE
CROP 2010/11
4th ESTIMATE

STATE / Region	COFFEE TREES IN PRODUCTION				PRODUCTION (000 bags of green coffee)			PRODUCTIVITY (Bags /ha) Min.
	NEW TREES		IN PRODUCTION		Arabica	Robusta	TOTAL	
	AREA (ha)	TREES (000 trees)	AREA (ha)	TREES (000 trees)				
Minas Gerais	131,499	470,240	1,006,719	3,101,265	24,903.0	252.0	25,155.0	24.99
<i>South/West</i>	72,202	252,708	509,687	1,529,061	12,616.0	-	12,616.0	24.75
<i>Triângulo, Upper Paranaíba and Northwest</i>	19,988	79,953	162,217	567,759	5,652.0	-	5,652.0	34.84
<i>Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte</i>	39,309	137,579	334,815	1,004,445	6,635.0	252.0	6,887.0	20.57
Espírito Santo	35,317	117,770	460,193	1,104,557	2,792.0	7,355.0	10,147.0	22.05
São Paulo	8,634	31,565	167,147	459,082	4,662.0	-	4,662.0	27.89
Paraná	11,376	56,890	81,874	289,640	2,284.0	-	2,284.0	27.90
Bahia	10,464	38,220	139,550	320,188	1,727.9	564.8	2,292.7	16.43
<i>Cerrado</i>	3,041	16,421	12,273	67,499	485.5	-	485.5	39.56
<i>Planalto</i>	4,246	14,542	103,344	201,521	1,242.4	-	1,242.4	12.02
<i>Atlântico</i>	3,177	7,257	23,933	51,168	-	564.8	564.8	23.60
Rondônia	6,955	11,295	154,879	255,705	-	2,369.0	2,369.0	15.30
Mato Grosso	6,307	14,638	15,186	33,865	16.3	186.8	203.1	13.37
Pará	150	335	13,500	30,105	-	228.6	228.6	16.93
Rio de Janeiro	150	405	13,100	27,437	237.6	12.5	250.1	19.09
Others	1,716	6,008	24,477	60,371	201.3	302.0	503.3	20.56
BRAZIL	212,568	747,366	2,076,625	5,682,215	36,824.1	11,270.7	48,094.8	23.16

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 2
GREEN COFFEE
CROP 2009/10
FINAL PRODUCTION

STATE / Region	COFFEE TREES IN PRODUCTION				PRODUCTION (000 bags of green coffee)			PRODUCTIVITY (bags/ha)
	NEW TREES		IN PRODUCTION		Arabica	Robusta	TOTAL	
	AREA (ha)	TREES (000 trees)	AREA (ha)	TREES (000 trees)				
Minas Gerais	149,053	533,558	1,000,731	3,081,714	19,598	282	19,880	19.87
<i>South/West</i>	89,141	311,993	506,468	1,519,404	9,750	-	9,750	19.25
<i>Triângulo, Upper Paranaíba and Northwest</i>	23,750	95,000	159,042	556,647	3,859	-	3,859	24.26
<i>Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte</i>	36,162	126,565	335,221	1,005,663	5,989	282	6,271	18.71
Espírito Santo	33,892	113,569	479,798	1,086,832	2,603	7,602	10,205	21.27
São Paulo	10,410	40,099	182,020	404,995	3,423	-	3,423	18.81
Paraná	12,240	62,400	85,180	290,100	1,467	-	1,467	17.22
Bahia	7,754	29,611	126,170	288,642	1,332	542	1,874	14.85
<i>Cerrado</i>	3,214	17,356	12,088	66,481	436	-	436	36.07
<i>Planalto</i>	1,652	5,659	91,373	173,609	896	-	896	9.81
<i>Atlântico</i>	2,888	6,596	22,709	48,552	-	542	542	23.87
Rondônia	6,152	10,465	154,335	261,907	-	1,547	1,547	10.02
Mato Grosso	1,438	3,480	15,272	37,035	11	130	141	9.23
Pará	150	335	12,407	27,940	-	228	228	18.38
Rio de Janeiro	200	540	13,923	29,238	252	13	265	19.06
Others	1,323	3,308	23,073	55,306	180	260	440	19.07
BRAZIL	222,612	797,365	2,092,909	5,563,709	28,866	10,604	39,470	18.86

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 3
GREEN COFFEE
COMPARATIVE PRODUCTION

State/Region	GREEN COFFEE PRODUCTION (000 bags)								
	Arabica			Robusta (Conillon)			Total		
	2009/10 crop	2010/11 crop	% change	2009/10 crop	2010/11 crop	% change	2009/10 crop	2010/11 crop	% change
Minas Gerais	19,598.0	24,903.0	27.1	282.0	252.0	-10.6	19,880.0	25,155.0	26.5
<i>South/West</i>	9,750.0	12,616.0	29.4	0.0	-	-	9,750.0	12,616.0	29.4
<i>Cerrado: Triângulo, Upper Paranaíba and Northwest</i>	3,859.0	5,652.0	46.5	0.0	-	-	3,859.0	5,652.0	46.5
<i>Mata Zone/Jequitinhonha</i>	5,989.0	6,635.0	10.8	282.0	252.0	-10.6	6,271.0	6,887.0	9.8
Espírito Santo	2,603.0	2,792.0	7.3	7,602.0	7,355.0	-3.2	10,205.0	10,147.0	-0.6
São Paulo	3,423.0	4,662.0	36.2	0.0	-	-	3,423.0	4,662.0	36.2
Paraná	1,467.0	2,284.0	55.7	0.0	-	-	1,467.0	2,284.0	55.7
Bahia	1,332.0	1,727.9	29.7	542.0	564.8	4.2	1,874.0	2,292.7	22.3
<i>Cerrado</i>	436.0	485.5	11.4	0.0	-	-	436.0	485.5	11.4
<i>Planalto</i>	896.0	1,242.4	38.7	0.0	-	-	896.0	1,242.4	38.7
<i>Atlântico</i>	0.0	-	-	542.0	564.8	4.2	542.0	564.8	4.2
Rondônia	0.0	-	-	1,547.0	2,369.0	53.1	1,547.0	2,369.0	53.1
Mato Grosso	11.0	16.3	48.2	130.0	186.8	43.7	141.0	203.1	44.0
Pará	0.0	-	-	228.0	228.6	0.3	228.0	228.6	0.3
Rio de Janeiro	252.0	237.6	-5.7	13.4	12.5	-6.8	265.4	250.1	-5.8
Others	180.0	201.3	11.8	260.0	302.0	16.2	440.0	503.3	14.4
BRAZIL	28,866.0	36,824.1	27.6	10,604.4	11,270.7	6.3	39,470.4	48,094.8	21.9

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 4
GREEN COFFEE - ARABICA
CROP YEAR 2010/11
4th ESTIMATE

State/Region	Coffee trees					
	New trees		In production		Production (000 bags)	Yield (Bags/ha)
	Area (ha)	Trees (000)	Area (ha)	Trees (000)		
Minas Gerais	130,287	470,240	992,027	3,057,189	24,903.0	25.10
<i>South/West</i>	72,202	252,708	509,687	1,529,061	12,616.0	24.75
<i>Cerrado: Triângulo, Upper Paranaíba and Northwest</i>	19,988	79,953	162,217	567,759	5,652.0	34.84
<i>Mata Zone/Jequitinhonha</i>	38,097	137,579	320,123	960,369	6,635.0	20.73
Espírito Santo	15,045	59,021	181,367	448,235	2,792.0	15.39
São Paulo	8,601	31,806	166,195	446,231	4,662.0	28.05
Paraná	11,400	56,100	82,613	292,250	2,284.0	27.65
Bahia	7,287	30,963	115,617	269,023	1,727.9	14.95
<i>Cerrado</i>	3,041	16,421	12,273	67,499	485.5	39.56
<i>Planalto</i>	4,246	14,542	103,344	201,524	1,242.4	12.02
Mato Grosso	115	278	1,216	2,711	16.3	13.40
Rio de Janeiro	143	385	12,445	26,065	237.6	19.09
Others	704	2,018	9,791	23,400	201.3	20.56
BRAZIL	173,582	650,811	1,561,271	4,565,104	36,824.1	23.59

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 5
GREEN COFFEE - ROBUSTA (CONILLON)
CROP YEAR 2010/11
4th ESTIMATE

State/Region	Coffee trees					
	New trees		In production		Production (000 bags)	Yield (Bags/ha)
	Area (ha)	Trees (000)	Area (ha)	Trees (000)		
Minas Gerais	1,211	4,239	14,692	40,076	252.0	17.15
<i>Mata Zone/Jequitinhonha</i>	1,211	4,239	14,692	40,076	252.0	17.15
Espírito Santo	20,945	59,953	281,940	617,922	7,355.0	26.09
Bahia	3,177	7,257	23,933	51,168	564.8	23.60
<i>Atlântico</i>	3,177	7,257	23,933	51,168	564.8	23.60
Rondônia	6,923	11,354	154,783	256,321	2,369.0	15.31
Mato Grosso	6,192	3,202	13,970	31,265	186.8	13.37
Pará	150	335	13,500	30,105	228.6	16.93
Rio de Janeiro	7	20	655	1,372	12.5	19.08
Others	1,012	2,902	14,686	35,100	302.0	20.56
BRAZIL	39,617	89,262	518,159	1,063,329	11,270.7	21.75

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 6

GREEN COFFEE

COMPARISON: AREA UNDER COFFEE PRODUCTION

State/Region	2009		2010		% change	
	Area (1)	Trees (2)	Area (3)	Trees (4)	(3) / (1)	(4) / (2)
	(ha)	(000)	(ha)	(000)		
Minas Gerais	1,000,731	3,081,714	1,006,719	3,101,265	0.6	0.6
<i>South/West</i>	506,468	1,519,404	509,687	1,529,061	0.6	0.6
<i>Cerrado: Triângulo, Upper Paranaíba and Northwest</i>	159,042	556,647	162,217	567,759	2.0	2.0
<i>Mata Zone/Jequitinhonha</i>	335,221	1,005,663	334,815	1,004,445	-0.1	-0.1
Espírito Santo	479,798	1,086,832	460,193	1,104,557	-4.1	1.6
São Paulo	182,020	404,995	167,147	459,082	-8.2	13.4
Paraná	85,180	290,100	81,874	289,640	-3.9	-0.2
Bahia	126,170	288,642	139,550	320,188	10.6	10.9
<i>Cerrado</i>	12,088	66,481	12,273	67,499	1.5	1.5
<i>Planalto</i>	91,373	173,609	103,344	201,521	13.1	16.1
<i>Atlântico</i>	22,709	48,552	23,933	51,168	5.4	5.4
Rondônia	154,335	261,907	154,879	255,705	0.4	-2.4
Mato Grosso	15,272	37,035	15,186	33,865	-0.6	-8.6
Pará	12,407	27,940	13,500	30,105	8.8	7.7
Rio de Janeiro	13,923	29,238	13,100	27,437	-5.9	-6.2
Others	23,073	55,306	24,477	60,371	6.1	9.2
BRAZIL	2,092,909	5,563,709	2,076,625	5,682,215	-0.8	2.1

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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