



INTERNATIONAL COFFEE ORGANIZATION  
ORGANIZACIÓN INTERNACIONAL DEL CAFÉ  
ORGANIZAÇÃO INTERNACIONAL DO CAFÉ  
ORGANISATION INTERNATIONALE DU CAFÉ

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Production

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**Brazilian coffee crop:  
Final official estimate for 2011/12  
First estimate for 2012/13  
December 2011/January 2012**

## Background

1. A copy of the final official estimate for the Brazilian coffee crop for 2011/12, together with the first estimate for the 2012/13 crop, received from the Ministry of Agriculture, Livestock and Food Supplies is attached for the information of Members.
2. A copy of the full report is available in Portuguese on request from the Secretariat. Alternatively, this information can also be accessed directly from the CONAB website at:

[http://www.conab.gov.br/OlalaCMS/uploads/arquivos/11\\_12\\_21\\_14\\_32\\_37\\_boletim\\_cafe\\_-\\_dezembro\\_-\\_2011.pdf](http://www.conab.gov.br/OlalaCMS/uploads/arquivos/11_12_21_14_32_37_boletim_cafe_-_dezembro_-_2011.pdf)

and

[http://www.conab.gov.br/OlalaCMS/uploads/arquivos/12\\_01\\_10\\_10\\_54\\_22\\_boletim\\_cafe\\_1a\\_estimativa.pdf](http://www.conab.gov.br/OlalaCMS/uploads/arquivos/12_01_10_10_54_22_boletim_cafe_1a_estimativa.pdf)

## Action

The Council is requested to take note of this document.

**TABLE 1**  
**GREEN COFFEE**  
**CROP 2012/13**  
**PRELIMINARY PRODUCTION FORECAST**

STATE / Region	COFFEE TREES IN PRODUCTION				PRODUCTION (000 bags of green coffee)						PRODUCTIVITY	
	NEW TREES		IN PRODUCTION		Arabica		Robusta		TOTAL		(Bags /ha)	
	AREA (ha)	TREES (000 trees)	AREA (ha)	TREES (000 trees)	Min.	Max.	Min.	Max.	Min.	Max.	Min.	Max.
<b>Minas Gerais</b>	<b>189 613</b>	<b>675 898</b>	<b>1 019 169</b>	<b>3 142 741</b>	<b>25 253.0</b>	<b>26 819.0</b>	<b>290.0</b>	<b>308.0</b>	<b>25 543.0</b>	<b>27 127.0</b>	<b>25.06</b>	<b>26.62</b>
- Sul and Centro-Oeste	113 505	397 268	508 749	1 526 247	12 646.0	13 431.0	0.0	0.0	12 646.0	13 431.0	24.86	26.40
- Triângulo, Alto Paranaíba and Noroeste	24 506	98 025	170 468	596 638	5 436.0	5 774.0	0.0	0.0	5 436.0	5 774.0	31.89	33.87
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	51 602	180 605	339 952	1 019 856	7 171.0	7 614.0	290.0	308.0	7 461.0	7 922.0	21.95	23.30
<b>Espírito Santo</b>	<b>41 345</b>	<b>136 577</b>	<b>452 383</b>	<b>1 163 134</b>	<b>2 669.5</b>	<b>2 950.5</b>	<b>8 972.5</b>	<b>9 527.5</b>	<b>11 642.0</b>	<b>12 478.0</b>	<b>25.73</b>	<b>27.58</b>
<b>São Paulo</b>	<b>13 238</b>	<b>45 270</b>	<b>169 538</b>	<b>471 780</b>	<b>4 377.1</b>	<b>4 828.2</b>	<b>0.0</b>	<b>0.0</b>	<b>4 377.1</b>	<b>4 828.2</b>	<b>25.82</b>	<b>28.48</b>
<b>Paraná</b>	<b>16 036</b>	<b>52 200</b>	<b>72 989</b>	<b>231 600</b>	<b>1 800.0</b>	<b>2 000.0</b>	<b>0.0</b>	<b>0.0</b>	<b>1 800.0</b>	<b>2 000.0</b>	<b>24.66</b>	<b>27.40</b>
<b>Bahia</b>	<b>8 340</b>	<b>28 465</b>	<b>137 900</b>	<b>318 293</b>	<b>1 852.8</b>	<b>1 967.1</b>	<b>754.1</b>	<b>800.7</b>	<b>2 606.9</b>	<b>2 767.8</b>	<b>18.90</b>	<b>20.07</b>
- Cerrado	2 193	11 842	12 605	69 325	526.2	558.8	-	-	526.2	558.8	41.75	44.33
- Planalto	2 265	7 757	100 861	196 679	1 326.6	1 408.3	-	-	1 326.6	1 408.3	13.15	13.96
- Atlântico	3 882	8 866	24 434	52 289	0.0	0.0	754.1	800.7	754.1	800.7	30.86	32.77
<b>Rondônia</b>	<b>6 220</b>	<b>10 263</b>	<b>153 391</b>	<b>251 868</b>	<b>0.0</b>	<b>0.0</b>	<b>1 811.6</b>	<b>1 885.6</b>	<b>1 811.6</b>	<b>1 885.6</b>	<b>11.81</b>	<b>12.29</b>
<b>Mato Grosso</b>	<b>3 150</b>	<b>7 308</b>	<b>19 899</b>	<b>47 925</b>	<b>16.3</b>	<b>16.3</b>	<b>186.8</b>	<b>186.8</b>	<b>203.1</b>	<b>203.1</b>	<b>10.21</b>	<b>10.21</b>
<b>Pará</b>	<b>-</b>	<b>-</b>	<b>10 469</b>	<b>23 345</b>	<b>0.0</b>	<b>0.0</b>	<b>228.6</b>	<b>228.6</b>	<b>228.6</b>	<b>228.6</b>	<b>21.84</b>	<b>21.84</b>
<b>Rio de Janeiro</b>	<b>15</b>	<b>375</b>	<b>12 864</b>	<b>26 937</b>	<b>237.6</b>	<b>237.6</b>	<b>12.5</b>	<b>12.5</b>	<b>250.1</b>	<b>250.1</b>	<b>19.44</b>	<b>19.44</b>
<b>Others</b>	<b>1 125</b>	<b>3 060</b>	<b>23 568</b>	<b>59 770</b>	<b>201.3</b>	<b>201.3</b>	<b>302.0</b>	<b>302.0</b>	<b>503.3</b>	<b>503.3</b>	<b>21.36</b>	<b>21.36</b>
<b>BRAZIL</b>	<b>279 082</b>	<b>959 416</b>	<b>2 072 170</b>	<b>5 737 393</b>	<b>36 407.6</b>	<b>39 020.0</b>	<b>12 558.1</b>	<b>13 251.7</b>	<b>48 965.7</b>	<b>52 271.7</b>	<b>23.63</b>	<b>25.23</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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**TABLE 2**  
**GREEN COFFEE**  
**CROP 2011/12**  
**FINAL PRODUCTION**

STATE / Region	COFFEE TREES IN PRODUCTION				PRODUCTION (000 bags of green coffee)			PRODUCTIVITY (bags/ha)
	NEW TREES		IN PRODUCTION		Arabica	Robusta	TOTAL	
	AREA (ha)	TREES (000 trees)	AREA (ha)	TREES (000 trees)				
<b>Minas Gerais</b>	<b>136 435</b>	<b>489 128</b>	<b>1 000 869</b>	<b>3 083 159</b>	<b>21 882.0</b>	<b>299.0</b>	<b>22 181.0</b>	<b>22.16</b>
- Sul and Centro-Oeste	77 692	271 922	505 201	1 515 603	10 442.0	-	10 442.0	20.67
- Triângulo, Alto Paranaíba and Noroeste	23 211	92 843	161 105	563 867	4 001.0	-	4 001.0	24.83
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	35 532	124 363	334 563	1 003 689	7 439.0	299.0	7 738.0	23.13
<b>Espírito Santo</b>	<b>34 737</b>	<b>118 775</b>	<b>452 527</b>	<b>1 157 524</b>	<b>3 079.0</b>	<b>8 494.0</b>	<b>11 573.0</b>	<b>25.57</b>
<b>São Paulo</b>	<b>13 238</b>	<b>45 270</b>	<b>169 538</b>	<b>471 780</b>	<b>3 111.5</b>	<b>0.0</b>	<b>3 111.5</b>	<b>18.35</b>
<b>Paraná</b>	<b>16 658</b>	<b>45 600</b>	<b>74 752</b>	<b>241 700</b>	<b>1 842.0</b>	<b>0.0</b>	<b>1 842.0</b>	<b>24.64</b>
<b>Bahia</b>	<b>9 855</b>	<b>37 451</b>	<b>138 834</b>	<b>316 439</b>	<b>1 548.9</b>	<b>741.1</b>	<b>2 290.0</b>	<b>16.49</b>
- Cerrado	3 690	19 926	11 557	63 561	429.0	-	429.0	37.12
- Planalto	3 019	10 341	102 338	199 559	1 119.9	-	1 119.9	10.94
- Atlântico	3 146	7 184	24 939	53 319	0.0	741.1	741.1	29.72
<b>Rondônia</b>	<b>6 220</b>	<b>10 213</b>	<b>153 391</b>	<b>251 868</b>	<b>0.0</b>	<b>1 428.3</b>	<b>1 428.3</b>	<b>9.31</b>
<b>Mato Grosso</b>	<b>3 150</b>	<b>7 308</b>	<b>19 899</b>	<b>47 925</b>	<b>11.0</b>	<b>126.8</b>	<b>137.8</b>	<b>6.92</b>
<b>Pará</b>	<b>-</b>	<b>-</b>	<b>10 448</b>	<b>23 281</b>	<b>0.0</b>	<b>184.0</b>	<b>184.0</b>	<b>17.61</b>
<b>Rio de Janeiro</b>	<b>15</b>	<b>375</b>	<b>12 864</b>	<b>26 937</b>	<b>247.0</b>	<b>13.0</b>	<b>260.0</b>	<b>20.21</b>
<b>Others</b>	<b>1 373</b>	<b>3 735</b>	<b>23 300</b>	<b>59 648</b>	<b>467.1</b>	<b>9.5</b>	<b>476.6</b>	<b>20.45</b>
<b>BRAZIL</b>	<b>221 681</b>	<b>757 855</b>	<b>2 056 422</b>	<b>5 680 261</b>	<b>32 188.5</b>	<b>11 295.7</b>	<b>43 484.2</b>	<b>21.15</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 3

**GREEN COFFEE  
COMPARATIVE PRODUCTION  
CROPS 2011/12 AND 2012/13**

STATE / Region	PRODUCTION (000 BAGS GREEN COFFEE)										
	CROP 2011/12			CROP 2012/13						% change	
	ARABICA	ROBUSTA	TOTAL (a)	ARABICA		ROBUSTA		TOTAL (b)	TOTAL (c)	b/a	
				Min	Max	Min	Max	Min	Max	Min	Max
<b>Minas Gerais</b>	<b>21 882.0</b>	<b>299.0</b>	<b>22 181.0</b>	<b>25 253.0</b>	<b>26 819.0</b>	<b>290.0</b>	<b>308.0</b>	<b>25 543.0</b>	<b>27 127.0</b>	<b>15.2</b>	<b>22.3</b>
- Sul and Centro-Oeste	10 442.0	0.0	10 442.0	12 646.0	13 431.0	0.0	0.0	12 646.0	13 431.0	21.1	28.6
- Triângulo, Alto Paranaíba and Noroeste	4 001.0	0.0	4 001.0	5 436.0	5 774.0	0.0	0.0	5 436.0	5 774.0	35.9	44.3
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	7 439.0	299.0	7 738.0	7 171.0	7 614.0	290.0	308.0	7 461.0	7 922.0	-3.6	2.4
<b>Espírito Santo</b>	<b>3 079.0</b>	<b>8 494.0</b>	<b>11 573.0</b>	<b>2 669.5</b>	<b>2 950.5</b>	<b>8 972.5</b>	<b>9 527.5</b>	<b>11 642.0</b>	<b>12 478.0</b>	<b>0.6</b>	<b>7.8</b>
<b>São Paulo</b>	<b>3 111.5</b>	<b>0.0</b>	<b>3 111.5</b>	<b>4 377.1</b>	<b>4 828.2</b>	<b>0.0</b>	<b>0.0</b>	<b>4 377.1</b>	<b>4 828.2</b>	<b>40.7</b>	<b>55.2</b>
<b>Paraná</b>	<b>1 842.0</b>	<b>0.0</b>	<b>1 842.0</b>	<b>1 800.0</b>	<b>2 000.0</b>	<b>0.0</b>	<b>0.0</b>	<b>1 800.0</b>	<b>2 000.0</b>	<b>-2.3</b>	<b>8.6</b>
<b>Bahia</b>	<b>1 548.9</b>	<b>741.1</b>	<b>2 290.0</b>	<b>1 852.8</b>	<b>1 967.1</b>	<b>754.1</b>	<b>800.7</b>	<b>2 606.9</b>	<b>2 767.8</b>	<b>13.8</b>	<b>20.9</b>
- Cerrado	429.0	0.0	429.0	526.2	558.8	0.0	0.0	526.2	558.8	22.7	30.3
- Planalto	1 119.9	0.0	1 119.9	1 326.6	1 408.3	0.0	0.0	1 326.6	1 408.3	18.5	25.8
- Atlântico	0.0	741.1	741.1	0.0	0.0	754.1	800.7	754.1	800.7	1.8	8.0
<b>Rondônia</b>	<b>0.0</b>	<b>1 428.3</b>	<b>1 428.3</b>	<b>0.0</b>	<b>0.0</b>	<b>1 811.6</b>	<b>1 885.6</b>	<b>1 811.6</b>	<b>1 885.6</b>	<b>26.8</b>	<b>32.0</b>
<b>Mato Grosso</b>	<b>11.0</b>	<b>126.8</b>	<b>137.8</b>	<b>16.3</b>	<b>16.3</b>	<b>186.8</b>	<b>186.8</b>	<b>203.1</b>	<b>203.1</b>	<b>47.4</b>	<b>47.4</b>
<b>Pará</b>	<b>0.0</b>	<b>184.0</b>	<b>184.0</b>	<b>0.0</b>	<b>0.0</b>	<b>228.6</b>	<b>228.6</b>	<b>228.6</b>	<b>228.6</b>	<b>24.2</b>	<b>24.2</b>
<b>Rio de Janeiro</b>	<b>247.0</b>	<b>13.0</b>	<b>260.0</b>	<b>237.6</b>	<b>237.6</b>	<b>12.5</b>	<b>12.5</b>	<b>250.1</b>	<b>250.1</b>	<b>-3.8</b>	<b>-3.8</b>
<b>Others</b>	<b>467.1</b>	<b>9.5</b>	<b>476.6</b>	<b>201.3</b>	<b>201.3</b>	<b>302.0</b>	<b>302.0</b>	<b>503.3</b>	<b>503.3</b>	<b>5.6</b>	<b>5.6</b>
<b>BRAZIL</b>	<b>32 188.5</b>	<b>11 295.7</b>	<b>43 484.2</b>	<b>36 407.6</b>	<b>39 020.0</b>	<b>12 558.1</b>	<b>13 251.7</b>	<b>48 965.7</b>	<b>52 271.7</b>	<b>12.6</b>	<b>20.2</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 4

**GREEN COFFEE  
CROP 2012/13  
FIRST PRELIMINARY ESTIMATE**

STATE (area)	PRODUCTION (000 bags)					
	ARABICA		ROBUSTA		TOTAL	
	Min	Max	Min	Max	Min	Max
<b>Minas Gerais</b>	<b>25 253.0</b>	<b>26 819.0</b>	<b>290.0</b>	<b>308.0</b>	<b>25 543.0</b>	<b>27 127.0</b>
- Sul and Centro-Oeste	12 646.0	13 431.0	0.0	0.0	12 646.0	13 431.0
- Triângulo, Alto Paranaíba and Noroeste	5 436.0	5 774.0	0.0	0.0	5 436.0	5 774.0
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	7 171.0	7 614.0	290.0	308.0	7 461.0	7 922.0
<b>Espírito Santo</b>	<b>2 669.5</b>	<b>2 950.5</b>	<b>8 972.5</b>	<b>9 527.5</b>	<b>11 642.0</b>	<b>12 478.0</b>
<b>São Paulo</b>	<b>4 377.1</b>	<b>4 828.2</b>	<b>0.0</b>	<b>0.0</b>	<b>4 377.1</b>	<b>4 828.2</b>
<b>Paraná</b>	<b>1 800.0</b>	<b>2 000.0</b>	<b>0.0</b>	<b>0.0</b>	<b>1 800.0</b>	<b>2 000.0</b>
<b>Bahia</b>	<b>1 852.8</b>	<b>1 967.1</b>	<b>754.1</b>	<b>800.7</b>	<b>2 606.9</b>	<b>2 767.8</b>
- Cerrado	526.2	558.8	0.0	0.0	526.2	558.8
- Planalto	1 326.6	1 408.3	0.0	0.0	1 326.6	1 408.3
- Atlântico	0.0	0.0	754.1	800.7	754.1	800.7
<b>Rondônia</b>	<b>0.0</b>	<b>0.0</b>	<b>1 811.6</b>	<b>1 885.6</b>	<b>1 811.6</b>	<b>1 885.6</b>
<b>Mato Grosso</b>	<b>16.3</b>	<b>16.3</b>	<b>186.8</b>	<b>186.8</b>	<b>203.1</b>	<b>203.1</b>
<b>Pará</b>	<b>0.0</b>	<b>0.0</b>	<b>228.6</b>	<b>228.6</b>	<b>228.6</b>	<b>228.6</b>
<b>Rio de Janeiro</b>	<b>237.6</b>	<b>237.6</b>	<b>12.5</b>	<b>12.5</b>	<b>250.1</b>	<b>250.1</b>
<b>Others</b>	<b>201.3</b>	<b>201.3</b>	<b>302.0</b>	<b>302.0</b>	<b>503.3</b>	<b>503.3</b>
<b>BRAZIL</b>	<b>36 407.6</b>	<b>39 020.0</b>	<b>12 558.1</b>	<b>13 251.7</b>	<b>48 965.7</b>	<b>52 271.7</b>
<b>AVERAGE</b>	<b>37 713.8</b>		<b>12 904.9</b>		<b>50 618.7</b>	

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 5

## GREEN COFFEE

## COMPARISON: AREA UNDER COFFEE PRODUCTION

State/Region	2011		2012		% change	
	Area (1)	Trees (2)	Area (3)	Trees (4)	(3) / (1)	(4) / (2)
	(ha)	(000)	(ha)	(000)		
Minas Gerais	1 000 869	3 083 159	1 019 169	3 142 741	1.8	1.9
- <i>Sul and Centro-Oeste</i>	505 201	1 515 603	508 749	1 526 247	0.7	0.7
- <i>Cerrado: Triângulo, Alto Paranaíba and Noroeste</i>	161 105	563 867	170 468	596 638	5.8	5.8
- <i>Mata Zone/Jequitinhonha</i>	334 563	1 003 689	339 952	1 019 856	1.6	1.6
Espírito Santo	452 527	1 157 524	452 383	1 163 134	0.0	0.5
São Paulo	169 538	471 780	169 538	471 780	0.0	0.0
Paraná	74 752	241 700	72 989	231 600	-2.4	-4.2
Bahia	138 834	316 439	137 900	318 293	-0.7	0.6
- <i>Cerrado</i>	11 557	63 561	12 605	69 325	9.1	9.1
- <i>Planalto</i>	102 338	199 559	100 861	196 679	-1.4	-1.4
- <i>Atlântico</i>	24 939	53 319	24 434	52 289	-2.0	-1.9
Rondônia	153 391	251 868	153 391	251 868	0.0	0.0
Mato Grosso	19 899	47 925	19 899	47 925	0.0	0.0
Pará	10 448	23 281	10 469	23 345	0.2	0.3
Rio de Janeiro	12 864	26 937	12 864	26 937	0.0	0.0
Others	23 300	59 648	23 568	59 770	1.2	0.2
<b>BRAZIL</b>	<b>2 056 422</b>	<b>5 680 261</b>	<b>2 072 170</b>	<b>5 737 393</b>	<b>0.8</b>	<b>1.0</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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