



ORGANIZACIÓN INTERNACIONAL DEL CAFÉ ORGANIZATION
ORGANIZAÇÃO INTERNACIONAL DO CAFÉ
ORGANISATION INTERNATIONALE DU CAFÉ

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**Campagne 2011/12 du Brésil : estimation
officielle finale pour la campagne 2011/12
ainsi que la première estimation pour la
campagne 2012/13
décembre 2011/ janvier 2012**

Contexte

1. Les Membres trouveront ci-joint, à titre d'information, un exemplaire de l'estimation officielle finale de la campagne du Brésil pour 2011/12 ainsi que la première estimation officielle pour la campagne 2012/13, émanant du Ministère de l'Agriculture, de l'Élevage et de l'Alimentation.
2. Un exemplaire du document est disponible en portugais auprès du Secrétariat. Autrement, cette information peut être obtenue directement sur le site web du CONAB à l'adresse suivante :

http://www.conab.gov.br/OlalaCMS/uploads/arquivos/11_12_21_14_32_37_boletim_cafe_-_dezembro_-_2011.pdf

et

http://www.conab.gov.br/OlalaCMS/uploads/arquivos/12_01_10_10_54_22_boletim_cafe_1a_estimativa.pdf

Mesure à prendre

Le Conseil est prié de prendre note de ce document.

TABLE 1
GREEN COFFEE
CROP 2012/13
PRELIMINARY PRODUCTION FORECAST

STATE / Region	COFFEE TREES IN PRODUCTION				PRODUCTION (000 bags of green coffee)						PRODUCTIVITY	
	NEW TREES		IN PRODUCTION		Arabica		Robusta		TOTAL		(Bags /ha)	
	AREA (ha)	TREES (000 trees)	AREA (ha)	TREES (000 trees)	Min.	Max.	Min.	Max.	Min.	Max.	Min.	Max.
Minas Gerais	189 613	675 898	1 019 169	3 142 741	25 253.0	26 819.0	290.0	308.0	25 543.0	27 127.0	25.06	26.62
- Sul and Centro-Oeste	113 505	397 268	508 749	1 526 247	12 646.0	13 431.0	0.0	0.0	12 646.0	13 431.0	24.86	26.40
- Triângulo, Alto Paranaíba and Noroeste	24 506	98 025	170 468	596 638	5 436.0	5 774.0	0.0	0.0	5 436.0	5 774.0	31.89	33.87
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	51 602	180 605	339 952	1 019 856	7 171.0	7 614.0	290.0	308.0	7 461.0	7 922.0	21.95	23.30
Espírito Santo	41 345	136 577	452 383	1 163 134	2 669.5	2 950.5	8 972.5	9 527.5	11 642.0	12 478.0	25.73	27.58
São Paulo	13 238	45 270	169 538	471 780	4 377.1	4 828.2	0.0	0.0	4 377.1	4 828.2	25.82	28.48
Paraná	16 036	52 200	72 989	231 600	1 800.0	2 000.0	0.0	0.0	1 800.0	2 000.0	24.66	27.40
Bahia	8 340	28 465	137 900	318 293	1 852.8	1 967.1	754.1	800.7	2 606.9	2 767.8	18.90	20.07
- Cerrado	2 193	11 842	12 605	69 325	526.2	558.8	-	-	526.2	558.8	41.75	44.33
- Planalto	2 265	7 757	100 861	196 679	1 326.6	1 408.3	-	-	1 326.6	1 408.3	13.15	13.96
- Atlântico	3 882	8 866	24 434	52 289	0.0	0.0	754.1	800.7	754.1	800.7	30.86	32.77
Rondônia	6 220	10 263	153 391	251 868	0.0	0.0	1 811.6	1 885.6	1 811.6	1 885.6	11.81	12.29
Mato Grosso	3 150	7 308	19 899	47 925	16.3	16.3	186.8	186.8	203.1	203.1	10.21	10.21
Pará	-	-	10 469	23 345	0.0	0.0	228.6	228.6	228.6	228.6	21.84	21.84
Rio de Janeiro	15	375	12 864	26 937	237.6	237.6	12.5	12.5	250.1	250.1	19.44	19.44
Others	1 125	3 060	23 568	59 770	201.3	201.3	302.0	302.0	503.3	503.3	21.36	21.36
BRAZIL	279 082	959 416	2 072 170	5 737 393	36 407.6	39 020.0	12 558.1	13 251.7	48 965.7	52 271.7	23.63	25.23

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 2
GREEN COFFEE
CROP 2011/12
FINAL PRODUCTION

STATE / Region	COFFEE TREES IN PRODUCTION				PRODUCTION (000 bags of green coffee)			PRODUCTIVITY (bags/ha)
	NEW TREES		IN PRODUCTION		Arabica	Robusta	TOTAL	
	AREA (ha)	TREES (000 trees)	AREA (ha)	TREES (000 trees)				
Minas Gerais	136 435	489 128	1 000 869	3 083 159	21 882.0	299.0	22 181.0	22.16
- Sul and Centro-Oeste	77 692	271 922	505 201	1 515 603	10 442.0	-	10 442.0	20.67
- Triângulo, Alto Paranaíba and Noroeste	23 211	92 843	161 105	563 867	4 001.0	-	4 001.0	24.83
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	35 532	124 363	334 563	1 003 689	7 439.0	299.0	7 738.0	23.13
Espírito Santo	34 737	118 775	452 527	1 157 524	3 079.0	8 494.0	11 573.0	25.57
São Paulo	13 238	45 270	169 538	471 780	3 111.5	0.0	3 111.5	18.35
Paraná	16 658	45 600	74 752	241 700	1 842.0	0.0	1 842.0	24.64
Bahia	9 855	37 451	138 834	316 439	1 548.9	741.1	2 290.0	16.49
- Cerrado	3 690	19 926	11 557	63 561	429.0	-	429.0	37.12
- Planalto	3 019	10 341	102 338	199 559	1 119.9	-	1 119.9	10.94
- Atlântico	3 146	7 184	24 939	53 319	0.0	741.1	741.1	29.72
Rondônia	6 220	10 213	153 391	251 868	0.0	1 428.3	1 428.3	9.31
Mato Grosso	3 150	7 308	19 899	47 925	11.0	126.8	137.8	6.92
Pará	-	-	10 448	23 281	0.0	184.0	184.0	17.61
Rio de Janeiro	15	375	12 864	26 937	247.0	13.0	260.0	20.21
Others	1 373	3 735	23 300	59 648	467.1	9.5	476.6	20.45
BRAZIL	221 681	757 855	2 056 422	5 680 261	32 188.5	11 295.7	43 484.2	21.15

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 3

**GREEN COFFEE
COMPARATIVE PRODUCTION
CROPS 2011/12 AND 2012/13**

STATE / Region	PRODUCTION (000 BAGS GREEN COFFEE)										
	CROP 2011/12			CROP 2012/13						% change	
	ARABICA	ROBUSTA	TOTAL (a)	ARABICA		ROBUSTA		TOTAL (b)	TOTAL (c)	b/a	
				Min	Max	Min	Max	Min	Max	Min	Max
Minas Gerais	21 882.0	299.0	22 181.0	25 253.0	26 819.0	290.0	308.0	25 543.0	27 127.0	15.2	22.3
- Sul and Centro-Oeste	10 442.0	0.0	10 442.0	12 646.0	13 431.0	0.0	0.0	12 646.0	13 431.0	21.1	28.6
- Triângulo, Alto Paranaíba and Noroeste	4 001.0	0.0	4 001.0	5 436.0	5 774.0	0.0	0.0	5 436.0	5 774.0	35.9	44.3
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	7 439.0	299.0	7 738.0	7 171.0	7 614.0	290.0	308.0	7 461.0	7 922.0	-3.6	2.4
Espírito Santo	3 079.0	8 494.0	11 573.0	2 669.5	2 950.5	8 972.5	9 527.5	11 642.0	12 478.0	0.6	7.8
São Paulo	3 111.5	0.0	3 111.5	4 377.1	4 828.2	0.0	0.0	4 377.1	4 828.2	40.7	55.2
Paraná	1 842.0	0.0	1 842.0	1 800.0	2 000.0	0.0	0.0	1 800.0	2 000.0	-2.3	8.6
Bahia	1 548.9	741.1	2 290.0	1 852.8	1 967.1	754.1	800.7	2 606.9	2 767.8	13.8	20.9
- Cerrado	429.0	0.0	429.0	526.2	558.8	0.0	0.0	526.2	558.8	22.7	30.3
- Planalto	1 119.9	0.0	1 119.9	1 326.6	1 408.3	0.0	0.0	1 326.6	1 408.3	18.5	25.8
- Atlântico	0.0	741.1	741.1	0.0	0.0	754.1	800.7	754.1	800.7	1.8	8.0
Rondônia	0.0	1 428.3	1 428.3	0.0	0.0	1 811.6	1 885.6	1 811.6	1 885.6	26.8	32.0
Mato Grosso	11.0	126.8	137.8	16.3	16.3	186.8	186.8	203.1	203.1	47.4	47.4
Pará	0.0	184.0	184.0	0.0	0.0	228.6	228.6	228.6	228.6	24.2	24.2
Rio de Janeiro	247.0	13.0	260.0	237.6	237.6	12.5	12.5	250.1	250.1	-3.8	-3.8
Others	467.1	9.5	476.6	201.3	201.3	302.0	302.0	503.3	503.3	5.6	5.6
BRAZIL	32 188.5	11 295.7	43 484.2	36 407.6	39 020.0	12 558.1	13 251.7	48 965.7	52 271.7	12.6	20.2

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 4

**GREEN COFFEE
CROP 2012/13
FIRST PRELIMINARY ESTIMATE**

STATE (area)	PRODUCTION (000 bags)					
	ARABICA		ROBUSTA		TOTAL	
	Min	Max	Min	Max	Min	Max
Minas Gerais	25 253.0	26 819.0	290.0	308.0	25 543.0	27 127.0
- Sul and Centro-Oeste	12 646.0	13 431.0	0.0	0.0	12 646.0	13 431.0
- Triângulo, Alto Paranaíba and Noroeste	5 436.0	5 774.0	0.0	0.0	5 436.0	5 774.0
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	7 171.0	7 614.0	290.0	308.0	7 461.0	7 922.0
Espírito Santo	2 669.5	2 950.5	8 972.5	9 527.5	11 642.0	12 478.0
São Paulo	4 377.1	4 828.2	0.0	0.0	4 377.1	4 828.2
Paraná	1 800.0	2 000.0	0.0	0.0	1 800.0	2 000.0
Bahia	1 852.8	1 967.1	754.1	800.7	2 606.9	2 767.8
- Cerrado	526.2	558.8	0.0	0.0	526.2	558.8
- Planalto	1 326.6	1 408.3	0.0	0.0	1 326.6	1 408.3
- Atlântico	0.0	0.0	754.1	800.7	754.1	800.7
Rondônia	0.0	0.0	1 811.6	1 885.6	1 811.6	1 885.6
Mato Grosso	16.3	16.3	186.8	186.8	203.1	203.1
Pará	0.0	0.0	228.6	228.6	228.6	228.6
Rio de Janeiro	237.6	237.6	12.5	12.5	250.1	250.1
Others	201.3	201.3	302.0	302.0	503.3	503.3
BRAZIL	36 407.6	39 020.0	12 558.1	13 251.7	48 965.7	52 271.7
AVERAGE	37 713.8		12 904.9		50 618.7	

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 5

GREEN COFFEE

COMPARISON: AREA UNDER COFFEE PRODUCTION

State/Region	2011		2012		% change	
	Area (1)	Trees (2)	Area (3)	Trees (4)	(3) / (1)	(4) / (2)
	(ha)	(000)	(ha)	(000)		
Minas Gerais	1 000 869	3 083 159	1 019 169	3 142 741	1.8	1.9
- <i>Sul and Centro-Oeste</i>	505 201	1 515 603	508 749	1 526 247	0.7	0.7
- <i>Cerrado: Triângulo, Alto Paranaíba and Noroeste</i>	161 105	563 867	170 468	596 638	5.8	5.8
- <i>Mata Zone/Jequitinhonha</i>	334 563	1 003 689	339 952	1 019 856	1.6	1.6
Espírito Santo	452 527	1 157 524	452 383	1 163 134	0.0	0.5
São Paulo	169 538	471 780	169 538	471 780	0.0	0.0
Paraná	74 752	241 700	72 989	231 600	-2.4	-4.2
Bahia	138 834	316 439	137 900	318 293	-0.7	0.6
- <i>Cerrado</i>	11 557	63 561	12 605	69 325	9.1	9.1
- <i>Planalto</i>	102 338	199 559	100 861	196 679	-1.4	-1.4
- <i>Atlântico</i>	24 939	53 319	24 434	52 289	-2.0	-1.9
Rondônia	153 391	251 868	153 391	251 868	0.0	0.0
Mato Grosso	19 899	47 925	19 899	47 925	0.0	0.0
Pará	10 448	23 281	10 469	23 345	0.2	0.3
Rio de Janeiro	12 864	26 937	12 864	26 937	0.0	0.0
Others	23 300	59 648	23 568	59 770	1.2	0.2
BRAZIL	2 056 422	5 680 261	2 072 170	5 737 393	0.8	1.0

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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