



INTERNATIONAL COFFEE ORGANIZATION  
ORGANIZACIÓN INTERNACIONAL DEL CAFÉ  
ORGANIZAÇÃO INTERNACIONAL DO CAFÉ  
ORGANISATION INTERNATIONALE DU CAFÉ

WP Council 190/09

12 janvier 2009  
Original: Portugais/français

F

Production

Conseil international du Café  
102<sup>e</sup> session  
18 – 20 mars 2009  
Londres, Angleterre

**Campagne 2009/10 du Brésil: Première estimation officielle et quatrième estimation officielle finale pour la campagne 2008/09  
Décembre 2008 / janvier 2009**

## Contexte

1. Les Membres trouveront ci-joint, à titre d'information, un exemplaire de la première estimation officielle de la campagne du Brésil pour 2009/10, ainsi que la quatrième estimation officielle finale de la campagne 2008/09, émanant du Ministère de l'Agriculture, de l'Élevage et de l'Alimentation.
2. Un exemplaire du document est disponible en portugais auprès du Secrétariat. Autrement, cette information peut être obtenue directement sur le site web du CONAB à l'adresse suivante : <http://www.conab.gov.br/conabweb/download/safra/4cafe08.pdf>

## Mesure à prendre

Le Conseil est prié de prendre note de ce document.

**TABLE 1**  
**GREEN COFFEE**  
**CROP 2009/10**  
**FIRST PRELIMINARY ESTIMATE**

STATE (area)	PRODUCTION (000 bags)					
	ARABICA		ROBUSTA		TOTAL	
	Min	Max	Min	Max	Min	Max
<b>Minas Gerais</b>	<b>17,724</b>	<b>18,639</b>	<b>215</b>	<b>219</b>	<b>17,939</b>	<b>18,858</b>
- Sul and Centro-Oeste	8,719	9,165	-	-	8,719	9,165
- Triângulo, Alto Paranaíba and Noroeste	3,501	3,680	-	-	3,501	3,680
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	5,504	5,794	215	219	5,719	6,013
<b>Espírito Santo</b>	<b>2,311</b>	<b>2,430</b>	<b>6,928</b>	<b>7,284</b>	<b>9,239</b>	<b>9,714</b>
<b>São Paulo</b>	<b>3,302</b>	<b>3,415</b>	-	-	<b>3,302</b>	<b>3,415</b>
<b>Paraná</b>	<b>1,650</b>	<b>1,800</b>	-	-	<b>1,650</b>	<b>1,800</b>
<b>Bahia</b>	<b>1,437</b>	<b>1,495</b>	<b>526</b>	<b>558</b>	<b>1,963</b>	<b>2,053</b>
- Cerrado	530	552	-	-	530	552
- Planalto	907	943	-	-	907	943
- Atlântico	-	-	526	558	526	558
<b>Rondônia</b>	-	-	<b>1,753</b>	<b>1,824</b>	<b>1,753</b>	<b>1,824</b>
<b>Mato Grosso</b>	<b>10</b>	<b>12</b>	<b>118</b>	<b>139</b>	<b>128</b>	<b>151</b>
<b>Pará</b>	-	-	<b>224</b>	<b>235</b>	<b>224</b>	<b>235</b>
<b>Rio de Janeiro</b>	<b>238</b>	<b>262</b>	<b>11</b>	<b>13</b>	<b>249</b>	<b>275</b>
<b>Others</b>	<b>189</b>	<b>198</b>	<b>261</b>	<b>275</b>	<b>450</b>	<b>473</b>
<b>BRAZIL</b>	<b>26,861</b>	<b>28,251</b>	<b>10,036</b>	<b>10,547</b>	<b>36,897</b>	<b>38,798</b>
<b>AVERAGE</b>	<b>27,556</b>		<b>10,292</b>		<b>37,848</b>	

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

Jan-09

**TABLE 2**  
**GREEN COFFEE**  
**CROP 2009/10**  
**PRELIMINARY PRODUCTION FORECAST**

STATE / Region	COFFEE TREES IN PRODUCTION				PRODUCTION (000 bags of green coffee)						PRODUCTIVITY (Bags /ha)	
	NEW TREES		IN PRODUCTION		Arabica		Robusta		TOTAL			
	AREA (ha)	TREES (000 trees)	AREA (ha)	TREES (000 trees)	Min.	Max.	Min.	Max.	Min.	Max.		
<b>Minas Gerais</b>	<b>163,298</b>	<b>581,872</b>	<b>1,007,264</b>	<b>3,101,331</b>	<b>17,724</b>	<b>18,639</b>	<b>215</b>	<b>219</b>	<b>17,939</b>	<b>18,858</b>	<b>17.81</b>	<b>18.72</b>
- Sul and Centro-Oeste	98,062	343,218	514,606	1,543,818	8,719	9,165	-	-	8,719	9,165	16.94	17.81
- Triângulo, Alto Paranaíba and Noroeste	20,662	82,649	159,678	558,573	3,501	3,680	-	-	3,501	3,680	21.93	23.05
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	44,574	156,005	332,980	998,940	5,504	5,794	215	219	5,719	6,013	17.18	18.06
<b>Espírito Santo</b>	<b>25,328</b>	<b>78,147</b>	<b>491,225</b>	<b>1,063,229</b>	<b>2,311</b>	<b>2,430</b>	<b>6,928</b>	<b>7,284</b>	<b>9,239</b>	<b>9,714</b>	<b>18.81</b>	<b>19.78</b>
<b>São Paulo</b>	<b>10,410</b>	<b>40,099</b>	<b>179,900</b>	<b>400,206</b>	<b>3,302</b>	<b>3,415</b>	-	-	<b>3,302</b>	<b>3,415</b>	<b>18.35</b>	<b>18.98</b>
<b>Paraná</b>	<b>11,600</b>	<b>59,200</b>	<b>93,100</b>	<b>313,200</b>	<b>1,650</b>	<b>1,800</b>	-	-	<b>1,650</b>	<b>1,800</b>	<b>17.72</b>	<b>19.33</b>
<b>Bahia</b>	<b>5,334</b>	<b>16,542</b>	<b>126,705</b>	<b>291,766</b>	<b>1,437</b>	<b>1,495</b>	<b>526</b>	<b>558</b>	<b>1,963</b>	<b>2,053</b>	<b>15.49</b>	<b>16.20</b>
- Cerrado	794	4,288	12,623	69,605	530	552	-	-	530	552	42.01	43.70
- Planalto	1,652	5,659	91,373	173,609	907	943	-	-	907	943	9.92	10.32
- Atlântico	2,888	6,596	22,709	48,552	-	-	526	558	526	558	23.16	24.57
<b>Rondônia</b>	<b>7,045</b>	<b>13,393</b>	<b>155,972</b>	<b>276,070</b>	-	-	<b>1,753</b>	<b>1,824</b>	<b>1,753</b>	<b>1,824</b>	<b>11.24</b>	<b>11.69</b>
<b>Mato Grosso</b>	<b>1,438</b>	<b>31,001</b>	<b>16,227</b>	<b>38,945</b>	<b>10</b>	<b>12</b>	<b>118</b>	<b>139</b>	<b>128</b>	<b>151</b>	<b>7.89</b>	<b>9.31</b>
<b>Pará</b>	<b>2,365</b>	<b>5,262</b>	<b>12,917</b>	<b>36,329</b>	-	-	<b>224</b>	<b>235</b>	<b>224</b>	<b>235</b>	<b>17.34</b>	<b>18.19</b>
<b>Rio de Janeiro</b>	<b>100</b>	<b>350</b>	<b>13,839</b>	<b>26,540</b>	<b>238</b>	<b>262</b>	<b>11</b>	<b>13</b>	<b>249</b>	<b>275</b>	<b>17.99</b>	<b>19.87</b>
<b>Others</b>	<b>1,248</b>	<b>3,120</b>	<b>25,464</b>	<b>61,037</b>	<b>189</b>	<b>198</b>	<b>261</b>	<b>275</b>	<b>450</b>	<b>473</b>	<b>17.67</b>	<b>18.58</b>
<b>BRAZIL</b>	<b>228,166</b>	<b>828,986</b>	<b>2,122,613</b>	<b>5,608,653</b>	<b>26,861</b>	<b>28,251</b>	<b>10,036</b>	<b>10,547</b>	<b>36,897</b>	<b>38,798</b>	<b>17.38</b>	<b>18.28</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

Jan-09

**TABLE 3**  
**GREEN COFFEE**  
**COMPARATIVE PRODUCTION**  
**CROPS 2008/09 AND 2009/10**

STATE / Region	PRODUCTION (000 BAGS GREEN COFFEE)										
	CROP 2008/09			CROP 2009/10						% change	
	ARABICA	ROBUSTA	TOTAL (a)	ARABICA		ROBUSTA		TOTAL (b)	TOTAL (c)	b/a	
				Min	Max	Min	Max	Min	Max	Min	Max
<b>Minas Gerais</b>	<b>23,545</b>	<b>36</b>	<b>23,581</b>	<b>17,724</b>	<b>18,639</b>	<b>215</b>	<b>219</b>	<b>17,939</b>	<b>18,858</b>	<b>-23.9</b>	<b>-20.0</b>
- Sul and Centro-Oeste	12,118	-	12,118	8,719	9,165	-	-	8,719	9,165	-28.0	-24.4
- Triângulo, Alto Paranaíba and Noroeste	4,534	-	4,534	3,501	3,680	-	-	3,501	3,680	-22.8	-18.8
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	6,893	36	6,929	5,504	5,794	215	219	5,719	6,013	-17.5	-13.2
<b>Espírito Santo</b>	<b>2,867</b>	<b>7,363</b>	<b>10,230</b>	<b>2,311</b>	<b>2,430</b>	<b>6,928</b>	<b>7,284</b>	<b>9,239</b>	<b>9,714</b>	<b>-9.7</b>	<b>-5.0</b>
<b>São Paulo</b>	<b>4,420</b>	<b>-</b>	<b>4,420</b>	<b>3,302</b>	<b>3,415</b>	<b>-</b>	<b>-</b>	<b>3,302</b>	<b>3,415</b>	<b>-25.3</b>	<b>-22.7</b>
<b>Paraná</b>	<b>2,608</b>	<b>-</b>	<b>2,608</b>	<b>1,650</b>	<b>1,800</b>	<b>-</b>	<b>-</b>	<b>1,650</b>	<b>1,800</b>	<b>-36.7</b>	<b>-31.0</b>
<b>Bahia</b>	<b>1,566</b>	<b>576</b>	<b>2,141</b>	<b>1,437</b>	<b>1,495</b>	<b>526</b>	<b>558</b>	<b>1,963</b>	<b>2,053</b>	<b>-8.3</b>	<b>-4.1</b>
- Cerrado	495	-	495	530	552	-	-	530	552	7.2	11.5
- Planalto	1,071	-	1,071	907	943	-	-	907	943	-15.3	-11.9
- Atlântico	-	576	576	-	-	526	558	526	558	-8.6	-3.0
<b>Rondônia</b>	<b>-</b>	<b>1,876</b>	<b>1,876</b>	<b>-</b>	<b>-</b>	<b>1,753</b>	<b>1,824</b>	<b>1,753</b>	<b>1,824</b>	<b>-6.6</b>	<b>-2.8</b>
<b>Mato Grosso</b>	<b>12</b>	<b>126</b>	<b>138</b>	<b>10</b>	<b>12</b>	<b>118</b>	<b>139</b>	<b>128</b>	<b>151</b>	<b>-7.2</b>	<b>9.4</b>
<b>Pará</b>	<b>-</b>	<b>233</b>	<b>233</b>	<b>-</b>	<b>-</b>	<b>224</b>	<b>235</b>	<b>224</b>	<b>235</b>	<b>-3.7</b>	<b>1.1</b>
<b>Rio de Janeiro</b>	<b>253</b>	<b>13</b>	<b>266</b>	<b>238</b>	<b>262</b>	<b>11</b>	<b>13</b>	<b>249</b>	<b>275</b>	<b>-6.5</b>	<b>3.2</b>
<b>Others</b>	<b>213</b>	<b>286</b>	<b>499</b>	<b>189</b>	<b>198</b>	<b>261</b>	<b>272</b>	<b>450</b>	<b>470</b>	<b>-9.7</b>	<b>-5.1</b>
<b>BRAZIL</b>	<b>35,484</b>	<b>10,508</b>	<b>45,992</b>	<b>26,861</b>	<b>28,251</b>	<b>10,036</b>	<b>10,547</b>	<b>36,897</b>	<b>38,798</b>	<b>-19.8</b>	<b>-15.6</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

Jan-09

**TABLE 4**  
**GREEN COFFEE**  
**CROP 2008/09**  
**FINAL ESTIMATE**

STATE (or area)	COFFEE TREES IN PRODUCTION				PRODUCTION (000 bags of green coffee)			PRODUCTIVITY (Bags /ha)
	NEW TREES		IN PRODUCTION		Arabica	Robusta	TOTAL	
	AREA (ha)	TREES (000 trees)	AREA (ha)	TREES (000 trees)				
<b>Minas Gerais</b>	<b>122,156</b>	<b>437,758</b>	<b>1,048,172</b>	<b>3,223,892</b>	<b>23,545</b>	<b>36</b>	<b>23,581</b>	<b>22.50</b>
- Sul and Centro-Oeste	66,538	232,884	551,471	1,654,413	12,118	-	12,118	21.97
- Triângulo, Alto Paranaíba and Noroeste	20,420	81,682	158,753	555,635	4,534	-	4,534	28.56
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	35,198	123,192	337,948	1,013,844	6,893	36	6,929	20.50
<b>Espírito Santo</b>	<b>27,147</b>	<b>80,923</b>	<b>489,592</b>	<b>1,065,049</b>	<b>2,867</b>	<b>7,363</b>	<b>10,230</b>	<b>20.89</b>
<b>São Paulo</b>	<b>12,106</b>	<b>46,638</b>	<b>188,495</b>	<b>407,608</b>	<b>4,420</b>	<b>-</b>	<b>4,420</b>	<b>23.45</b>
<b>Paraná</b>	<b>8,580</b>	<b>44,900</b>	<b>96,920</b>	<b>329,900</b>	<b>2,608</b>	<b>-</b>	<b>2,608</b>	<b>26.91</b>
<b>Bahia</b>	<b>5,796</b>	<b>20,131</b>	<b>125,033</b>	<b>291,251</b>	<b>1,566</b>	<b>576</b>	<b>2,141</b>	<b>17.12</b>
- Cerrado	1,659	8,959	13,479	74,135	495	-	495	36.69
- Planalto	1,512	5,177	89,861	170,737	1,071	-	1,071	11.92
- Atlântico	2,625	5,996	21,693	46,380	-	576	576	26.53
<b>Rondônia</b>	<b>7,045</b>	<b>13,393</b>	<b>155,972</b>	<b>276,070</b>	<b>-</b>	<b>1,876</b>	<b>1,876</b>	<b>12.03</b>
<b>Mato Grosso</b>	<b>5,301</b>	<b>12,722</b>	<b>15,007</b>	<b>36,017</b>	<b>12</b>	<b>126</b>	<b>138</b>	<b>9.20</b>
<b>Pará</b>	<b>2,365</b>	<b>8,612</b>	<b>12,917</b>	<b>31,001</b>	<b>-</b>	<b>233</b>	<b>233</b>	<b>18.00</b>
<b>Rio de Janeiro</b>	<b>260</b>	<b>1,200</b>	<b>13,562</b>	<b>26,080</b>	<b>253</b>	<b>13</b>	<b>266</b>	<b>19.64</b>
<b>Others</b>	<b>2,131</b>	<b>5,325</b>	<b>24,125</b>	<b>57,900</b>	<b>213</b>	<b>286</b>	<b>499</b>	<b>20.67</b>
<b>BRAZIL</b>	<b>192,887</b>	<b>671,602</b>	<b>2,169,795</b>	<b>5,744,768</b>	<b>35,484</b>	<b>10,508</b>	<b>45,992</b>	<b>21.20</b>

AGREEMENT: MAPA - SPAE / CONAB

Jan-09

TABLE 5

**GREEN COFFEE**  
**COMPARATIVE PRODUCTION**

State/Region	Green coffee production (000 bags)								
	Arabica			Robusta (Conillon)			Total		
	2007/08 crop	2008/09 crop	% change	2007/08 crop	2008/09 crop	% change	2007/08 crop	2008/09 crop	% change
Minas Gerais	16,437	23,545	43.2	36	36	0.0	16,473	23,581	43.1
<i>Sul and Centro-Oeste</i>	7,266	12,118	66.8	-	-	-	7,266	12,118	66.8
<i>Cerrado: Triângulo, Alto Paranaíba and Noroeste</i>	3,255	4,534	39.3	-	-	-	3,255	4,534	39.3
<i>Mata Zone/Jequitinhonha</i>	5,916	6,893	16.5	36	36	0.0	5,952	6,929	16.4
Espírito Santo	2,167	2,867	32.3	8,139	7,363	-9.5	10,306	10,230	-0.7
São Paulo	2,632	4,420	67.9	-	-	0.0	2,632	4,420	67.9
Paraná	1,732	2,608	50.6	-	-	0.0	1,732	2,608	50.6
Bahia	1,686	1,566	-7.1	656	576	-12.2	2,342	2,142	-8.5
Rondônia	-	-	-	1,482	1,876	26.6	1,482	1,876	26.6
Mato Grosso	11	12	9.1	141	126	-10.6	153	138	15.4
Pará	-	-	-	266	233	-12.4	266	233	-12.5
Rio de Janeiro	269	253	-5.9	11	13	13.1	281	266	-5.9
Others	162	213	31.5	242	286	17.9	404	499	0.8
<b>BRAZIL</b>	<b>25,096</b>	<b>35,484</b>	<b>41.4</b>	<b>10,974</b>	<b>10,508</b>	<b>-4.2</b>	<b>36,070</b>	<b>45,992</b>	<b>27.5</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

Dec-08

**TABLE 6**  
**GREEN COFFEE - ARABICA**  
**CROP YEAR 2008/09**  
**FINAL ESTIMATE**

State/Region	Coffee trees in production					
	New trees		In production		Production (000 bags)	Yield (Bags/ha)
	Area (ha)	Trees (000)	Area (ha)	Trees (000)		
Minas Gerais	121,856	436,709	1,046,416	3,115,892	23,545	22.50
<i>Sul and Centro-Oeste</i>	66,538	232,884	551,471	1,654,413	12,118	21.97
<i>Cerrado: Triângulo, Alto Paranaíba and Noroeste</i>	20,420	81,682	158,753	555,635	4,534	28.56
<i>Mata Zone/Jequitinhonha</i>	34,898	122,143	336,192	905,844	6,893	20.50
Espírito Santo	8,943	34,772	195,375	461,085	2,867	14.67
São Paulo	12,106	46,638	188,495	407,608	4,420	23.45
Paraná	8,580	44,900	96,920	329,900	2,608	26.91
Bahia	3,171	8,825	103,340	7,400	1,566	15.15
Rondônia					-	0.00
Mato Grosso	604	1,210	1,425	3,420	12	8.42
Pará					-	0.00
Rio de Janeiro	247	1,140	12,884	24,776	253	19.64
Others	899	2,247	9,798	23,514	213	21.74
<b>BRAZIL</b>	<b>156,406</b>	<b>576,442</b>	<b>1,654,653</b>	<b>4,373,595</b>	<b>35,484</b>	<b>21.44</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

Dec-08

**TABLE 7**  
**GREEN COFFEE - ROBUSTA (CONILLON)**  
**CROP YEAR 2008/09**  
**FINAL ESTIMATE**

State/Region	Coffee trees in production					
	New trees		In production		Production (000 bags)	Yield (Bags/ha)
	Area (ha)	Trees (000)	Area (ha)	Trees (000)		
Minas Gerais	300	1,049	1,756	108,000	35	19.93
<i>Sul and Centro-Oeste</i>	-	-	-	-	-	-
<i>Cerrado: Triângulo, Alto Paranaíba and Noroeste</i>	-	-	-	-	-	-
<i>Mata Zone/Jequitinhonha</i>	300	1,049	1,756	108,000	36	20.50
Espírito Santo	18,204	46,151	294,217	603,964	7,363	25.03
São Paulo	-	-	-	-	-	-
Paraná	-	-	-	-	-	-
Bahia	2,625	5,996	21,693	46,380	576	26.55
Rondônia	7,045	13,393	155,972	276,070	1,876	12.03
Mato Grosso	4,797	11,513	13,582	32,597	126	9.28
Pará	2,365	8,612	12,917	31,001	233	18.04
Rio de Janeiro	13	60	678	1,304	13	19.78
Others	1,349	3,371	14,696	35,277	286	19.43
<b>BRAZIL</b>	<b>36,698</b>	<b>90,144</b>	<b>515,512</b>	<b>1,134,592</b>	<b>10,508</b>	<b>20.38</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

May-08

**TABLE 8**  
**GREEN COFFEE**  
**COMPARISON: AREA UNDER COFFEE PRODUCTION**

State/Region	2007		2008		% change	
	Area (1) (ha)	Trees (2) (000)	Area (3) (ha)	Trees (4) (000)	(3) / (1)	(4) / (2)
Minas Gerais	1,016,414	3,126,897	1,048,172	3,223,892	3.1	3.1
<i>Sul and Centro-Oeste</i>	<i>506,618</i>	<i>1,519,854</i>	<i>551,471</i>	<i>1,654,413</i>	8.9	8.9
<i>Cerrado: Triângulo, Alto Paranaíba and Noroeste</i>	<i>155,310</i>	<i>543,585</i>	<i>158,753</i>	<i>555,635</i>	2.2	2.2
<i>Mata Zone/Jequitinhonha</i>	<i>354,486</i>	<i>1,063,458</i>	<i>337,948</i>	<i>1,013,844</i>	-4.7	-4.7
Espírito Santo	517,729	1,067,814	489,592	1,065,049	-5.4	-0.3
São Paulo	168,700	418,215	188,495	407,608	11.7	-2.5
Paraná	97,842	329,200	96,920	329,900	-0.9	0.2
Bahia	151,792	237,000	125,033	53,780	-17.6	-77.3
Rondônia	153,281	273,147	155,972	276,070	1.8	1.1
Mato Grosso	16,227	38,945	15,007	36,017	-7.5	-7.5
Pará	15,137	36,329	12,917	31,001	-14.7	-14.7
Rio de Janeiro	14,048	26,540	13,562	26,080	-3.5	-1.7
Others	25,484	61,161	24,494	58,791	-3.9	-3.9
<b>BRAZIL</b>	<b>2,176,654</b>	<b>5,615,248</b>	<b>2,170,164</b>	<b>5,508,188</b>	<b>-0.3</b>	<b>-1.9</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

Dec-08