



INTERNATIONAL COFFEE ORGANIZATION
ORGANIZACIÓN INTERNACIONAL DEL CAFÉ
ORGANIZAÇÃO INTERNACIONAL DO CAFÉ
ORGANISATION INTERNATIONALE DU CAFÉ

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**Brazilian coffee crop: First official estimate
for 2009/10 and fourth final official estimate
for 2008/09
December 2008/January 2009**

Background

1. A copy of the first official estimate for the Brazilian coffee crop for 2009/10, together with the fourth final official estimate for 2008/09, received from the Ministry of Agriculture, Livestock and Food Supplies are attached for the information of Members.
2. A copy of the full report is available in Portuguese on request from the Secretariat. Alternatively, this information can also be accessed directly from the CONAB website on the Internet at: <http://www.conab.gov.br/conabweb/download/safra/4cafe08.pdf>

Action

The Council is requested to take note of this document.

TABLE 1
GREEN COFFEE
CROP 2009/10
FIRST PRELIMINARY ESTIMATE

STATE (area)	PRODUCTION (000 bags)					
	ARABICA		ROBUSTA		TOTAL	
	Min	Max	Min	Max	Min	Max
Minas Gerais	17,724	18,639	215	219	17,939	18,858
- Sul and Centro-Oeste	8,719	9,165	-	-	8,719	9,165
- Triângulo, Alto Paranaíba and Noroeste	3,501	3,680	-	-	3,501	3,680
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	5,504	5,794	215	219	5,719	6,013
Espírito Santo	2,311	2,430	6,928	7,284	9,239	9,714
São Paulo	3,302	3,415	-	-	3,302	3,415
Paraná	1,650	1,800	-	-	1,650	1,800
Bahia	1,437	1,495	526	558	1,963	2,053
- Cerrado	530	552	-	-	530	552
- Planalto	907	943	-	-	907	943
- Atlântico	-	-	526	558	526	558
Rondônia	-	-	1,753	1,824	1,753	1,824
Mato Grosso	10	12	118	139	128	151
Pará	-	-	224	235	224	235
Rio de Janeiro	238	262	11	13	249	275
Others	189	198	261	275	450	473
BRAZIL	26,861	28,251	10,036	10,547	36,897	38,798
AVERAGE	27,556		10,292		37,848	

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 2
GREEN COFFEE
CROP 2009/10
PRELIMINARY PRODUCTION FORECAST

STATE / Region	COFFEE TREES IN PRODUCTION				PRODUCTION (000 bags of green coffee)						PRODUCTIVITY (Bags /ha)	
	NEW TREES		IN PRODUCTION		Arabica		Robusta		TOTAL			
	AREA (ha)	TREES (000 trees)	AREA (ha)	TREES (000 trees)	Min.	Max.	Min.	Max.	Min.	Max.		
Minas Gerais	163,298	581,872	1,007,264	3,101,331	17,724	18,639	215	219	17,939	18,858	17.81	18.72
- Sul and Centro-Oeste	98,062	343,218	514,606	1,543,818	8,719	9,165	-	-	8,719	9,165	16.94	17.81
- Triângulo, Alto Paranaíba and Noroeste	20,662	82,649	159,678	558,573	3,501	3,680	-	-	3,501	3,680	21.93	23.05
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	44,574	156,005	332,980	998,940	5,504	5,794	215	219	5,719	6,013	17.18	18.06
Espírito Santo	25,328	78,147	491,225	1,063,229	2,311	2,430	6,928	7,284	9,239	9,714	18.81	19.78
São Paulo	10,410	40,099	179,900	400,206	3,302	3,415	-	-	3,302	3,415	18.35	18.98
Paraná	11,600	59,200	93,100	313,200	1,650	1,800	-	-	1,650	1,800	17.72	19.33
Bahia	5,334	16,542	126,705	291,766	1,437	1,495	526	558	1,963	2,053	15.49	16.20
- Cerrado	794	4,288	12,623	69,605	530	552	-	-	530	552	42.01	43.70
- Planalto	1,652	5,659	91,373	173,609	907	943	-	-	907	943	9.92	10.32
- Atlântico	2,888	6,596	22,709	48,552	-	-	526	558	526	558	23.16	24.57
Rondônia	7,045	13,393	155,972	276,070	-	-	1,753	1,824	1,753	1,824	11.24	11.69
Mato Grosso	1,438	31,001	16,227	38,945	10	12	118	139	128	151	7.89	9.31
Pará	2,365	5,262	12,917	36,329	-	-	224	235	224	235	17.34	18.19
Rio de Janeiro	100	350	13,839	26,540	238	262	11	13	249	275	17.99	19.87
Others	1,248	3,120	25,464	61,037	189	198	261	275	450	473	17.67	18.58
BRAZIL	228,166	828,986	2,122,613	5,608,653	26,861	28,251	10,036	10,547	36,897	38,798	17.38	18.28

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 3
GREEN COFFEE
COMPARATIVE PRODUCTION
CROPS 2008/09 AND 2009/10

STATE / Region	PRODUCTION (000 BAGS GREEN COFFEE)											
	CROP 2008/09			CROP 2009/10						% change		
	ARABICA	ROBUSTA	TOTAL (a)	ARABICA		ROBUSTA		TOTAL (b)		TOTAL (c)		b/a
				Min	Max	Min	Max	Min	Max	Min	Max	
Minas Gerais	23,545	36	23,581	17,724	18,639	215	219	17,939	18,858	-23.9	-20.0	
- Sul and Centro-Oeste	12,118	-	12,118	8,719	9,165	-	-	8,719	9,165	-28.0	-24.4	
- Triângulo, Alto Paranaíba and Noroeste	4,534	-	4,534	3,501	3,680	-	-	3,501	3,680	-22.8	-18.8	
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	6,893	36	6,929	5,504	5,794	215	219	5,719	6,013	-17.5	-13.2	
Espírito Santo	2,867	7,363	10,230	2,311	2,430	6,928	7,284	9,239	9,714	-9.7	-5.0	
São Paulo	4,420	-	4,420	3,302	3,415	-	-	3,302	3,415	-25.3	-22.7	
Paraná	2,608	-	2,608	1,650	1,800	-	-	1,650	1,800	-36.7	-31.0	
Bahia	1,566	576	2,141	1,437	1,495	526	558	1,963	2,053	-8.3	-4.1	
- Cerrado	495	-	495	530	552	-	-	530	552	7.2	11.5	
- Planalto	1,071	-	1,071	907	943	-	-	907	943	-15.3	-11.9	
- Atlântico	-	576	576	-	-	526	558	526	558	-8.6	-3.0	
Rondônia	-	1,876	1,876	-	-	1,753	1,824	1,753	1,824	-6.6	-2.8	
Mato Grosso	12	126	138	10	12	118	139	128	151	-7.2	9.4	
Pará	-	233	233	-	-	224	235	224	235	-3.7	1.1	
Rio de Janeiro	253	13	266	238	262	11	13	249	275	-6.5	3.2	
Others	213	286	499	189	198	261	272	450	470	-9.7	-5.1	
BRAZIL	35,484	10,508	45,992	26,861	28,251	10,036	10,547	36,897	38,798	-19.8	-15.6	

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 4
GREEN COFFEE
CROP 2008/09
FINAL ESTIMATE

STATE (or area)	COFFEE TREES IN PRODUCTION				PRODUCTION (000 bags of green coffee)			PRODUCTIVITY (Bags /ha)
	NEW TREES		IN PRODUCTION		Arabica	Robusta	TOTAL	
	AREA (ha)	TREES (000 trees)	AREA (ha)	TREES (000 trees)				
Minas Gerais	122,156	437,758	1,048,172	3,223,892	23,545	36	23,581	22.50
- Sul and Centro-Oeste	66,538	232,884	551,471	1,654,413	12,118	-	12,118	21.97
- Triângulo, Alto Paranaíba and Noroeste	20,420	81,682	158,753	555,635	4,534	-	4,534	28.56
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	35,198	123,192	337,948	1,013,844	6,893	36	6,929	20.50
Espírito Santo	27,147	80,923	489,592	1,065,049	2,867	7,363	10,230	20.89
São Paulo	12,106	46,638	188,495	407,608	4,420	-	4,420	23.45
Paraná	8,580	44,900	96,920	329,900	2,608	-	2,608	26.91
Bahia	5,796	20,131	125,033	291,251	1,566	576	2,141	17.12
- Cerrado	1,659	8,959	13,479	74,135	495	-	495	36.69
- Planalto	1,512	5,177	89,861	170,737	1,071	-	1,071	11.92
- Atlântico	2,625	5,996	21,693	46,380	-	576	576	26.53
Rondônia	7,045	13,393	155,972	276,070	-	1,876	1,876	12.03
Mato Grosso	5,301	12,722	15,007	36,017	12	126	138	9.20
Pará	2,365	8,612	12,917	31,001	-	233	233	18.00
Rio de Janeiro	260	1,200	13,562	26,080	253	13	266	19.64
Others	2,131	5,325	24,125	57,900	213	286	499	20.67
BRAZIL	192,887	671,602	2,169,795	5,744,768	35,484	10,508	45,992	21.20

AGREEMENT: MAPA - SPAE / CONAB

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TABLE 5

**GREEN COFFEE
COMPARATIVE PRODUCTION**

Green coffee production (000 bags)									
State/Region	Arabica			Robusta (Conillon)			Total		
	2007/08 crop	2008/09 crop	% change	2007/08 crop	2008/09 crop	% change	2007/08 crop	2008/09 crop	% change
Minas Gerais	16,437	23,545	43.2	36	36	0.0	16,473	23,581	43.1
<i>Sul and Centro-Oeste</i>	7,266	12,118	66.8	-	-	-	7,266	12,118	66.8
<i>Cerrado: Triângulo, Alto Paranaíba and Noroeste</i>	3,255	4,534	39.3	-	-	-	3,255	4,534	39.3
<i>Mata Zone/Jequitinhonha</i>	5,916	6,893	16.5	36	36	0.0	5,952	6,929	16.4
Espírito Santo	2,167	2,867	32.3	8,139	7,363	-9.5	10,306	10,230	-0.7
São Paulo	2,632	4,420	67.9	-	-	0.0	2,632	4,420	67.9
Paraná	1,732	2,608	50.6	-	-	0.0	1,732	2,608	50.6
Bahia	1,686	1,566	-7.1	656	576	-12.2	2,342	2,142	-8.5
Rondônia	-	-	-	1,482	1,876	26.6	1,482	1,876	26.6
Mato Grosso	11	12	9.1	141	126	-10.6	153	138	15.4
Pará	-	-	-	266	233	-12.4	266	233	-12.5
Rio de Janeiro	269	253	-5.9	11	13	13.1	281	266	-5.9
Others	162	213	31.5	242	286	17.9	404	499	0.8
BRAZIL	25,096	35,484	41.4	10,974	10,508	-4.2	36,070	45,992	27.5

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 6
GREEN COFFEE - ARABICA
CROP YEAR 2008/09
FINAL ESTIMATE

State/Region	Coffee trees in production					
	New trees		In production		Production (000 bags)	Yield (Bags/ha)
	Area (ha)	Trees (000)	Area (ha)	Trees (000)		
Minas Gerais	121,856	436,709	1,046,416	3,115,892	23,545	22.50
<i>Sul and Centro-Oeste</i>	66,538	232,884	551,471	1,654,413	12,118	21.97
<i>Cerrado: Triângulo, Alto Paranaíba and Noroeste</i>	20,420	81,682	158,753	555,635	4,534	28.56
<i>Mata Zone/Jequitinhonha</i>	34,898	122,143	336,192	905,844	6,893	20.50
Espírito Santo	8,943	34,772	195,375	461,085	2,867	14.67
São Paulo	12,106	46,638	188,495	407,608	4,420	23.45
Paraná	8,580	44,900	96,920	329,900	2,608	26.91
Bahia	3,171	8,825	103,340	7,400	1,566	15.15
Rondônia					-	0.00
Mato Grosso	604	1,210	1,425	3,420	12	8.42
Pará					-	0.00
Rio de Janeiro	247	1,140	12,884	24,776	253	19.64
Others	899	2,247	9,798	23,514	213	21.74
BRAZIL	156,406	576,442	1,654,653	4,373,595	35,484	21.44

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 7
GREEN COFFEE - ROBUSTA (CONILLON)
CROP YEAR 2008/09
FINAL ESTIMATE

State/Region	Coffee trees in production					
	New trees		In production		Production (000 bags)	Yield (Bags/ha)
	Area (ha)	Trees (000)	Area (ha)	Trees (000)		
Minas Gerais	300	1,049	1,756	108,000	35	19.93
<i>Sul and Centro-Oeste</i>	-	-	-	-	-	-
<i>Cerrado: Triângulo, Alto Paranaíba and Noroeste</i>	-	-	-	-	-	-
<i>Mata Zone/Jequitinhonha</i>	300	1,049	1,756	108,000	36	20.50
Espírito Santo	18,204	46,151	294,217	603,964	7,363	25.03
São Paulo	-	-	-	-	-	-
Paraná	-	-	-	-	-	-
Bahia	2,625	5,996	21,693	46,380	576	26.55
Rondônia	7,045	13,393	155,972	276,070	1,876	12.03
Mato Grosso	4,797	11,513	13,582	32,597	126	9.28
Pará	2,365	8,612	12,917	31,001	233	18.04
Rio de Janeiro	13	60	678	1,304	13	19.78
Others	1,349	3,371	14,696	35,277	286	19.43
BRAZIL	36,698	90,144	515,512	1,134,592	10,508	20.38

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 8
GREEN COFFEE
COMPARISON: AREA UNDER COFFEE PRODUCTION

State/Region	2007		2008		% change	
	Area (1) (ha)	Trees (2) (000)	Area (3) (ha)	Trees (4) (000)	(3) / (1)	(4) / (2)
Minas Gerais	1,016,414	3,126,897	1,048,172	3,223,892	3.1	3.1
<i>Sul and Centro-Oeste</i>	<i>506,618</i>	<i>1,519,854</i>	<i>551,471</i>	<i>1,654,413</i>	8.9	8.9
<i>Cerrado: Triângulo, Alto Paranaíba and Noroeste</i>	<i>155,310</i>	<i>543,585</i>	<i>158,753</i>	<i>555,635</i>	2.2	2.2
<i>Mata Zone/Jequitinhonha</i>	<i>354,486</i>	<i>1,063,458</i>	<i>337,948</i>	<i>1,013,844</i>	-4.7	-4.7
Espírito Santo	517,729	1,067,814	489,592	1,065,049	-5.4	-0.3
São Paulo	168,700	418,215	188,495	407,608	11.7	-2.5
Paraná	97,842	329,200	96,920	329,900	-0.9	0.2
Bahia	151,792	237,000	125,033	53,780	-17.6	-77.3
Rondônia	153,281	273,147	155,972	276,070	1.8	1.1
Mato Grosso	16,227	38,945	15,007	36,017	-7.5	-7.5
Pará	15,137	36,329	12,917	31,001	-14.7	-14.7
Rio de Janeiro	14,048	26,540	13,562	26,080	-3.5	-1.7
Others	25,484	61,161	24,494	58,791	-3.9	-3.9
BRAZIL	2,176,654	5,615,248	2,170,164	5,508,188	-0.3	-1.9

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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