



**INTERNATIONAL
COFFEE
ORGANIZATION**

ICC-114-5 Rev. 1 Sustainability of the coffee sector in Africa

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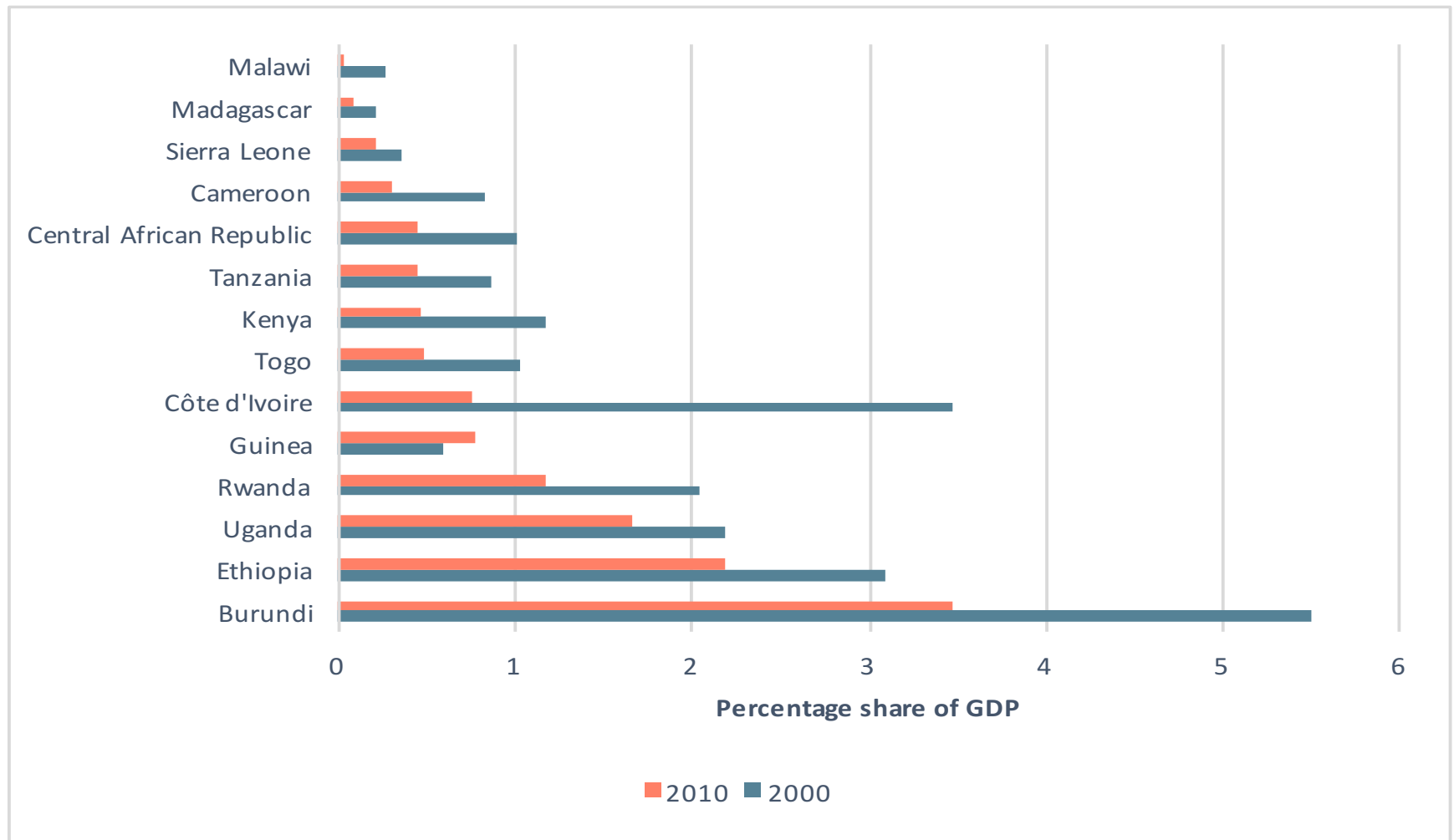
International Coffee Organization

Dynamics of the African Coffee Industry

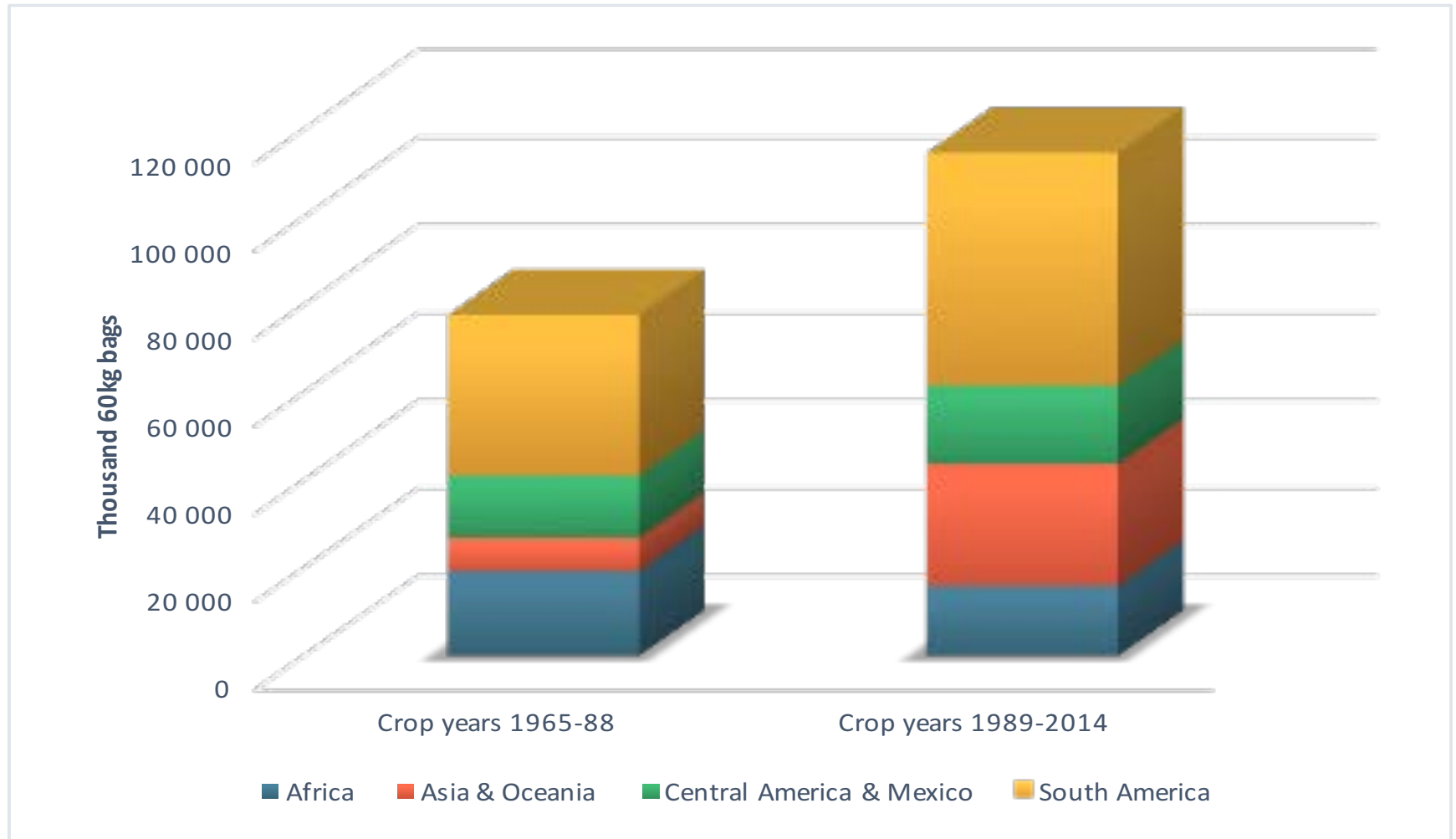
- Largest number of producing countries
 - 25 producing countries
 - Asia & Oceania (11)
 - Mexico & Central America (12)
 - South America (8)



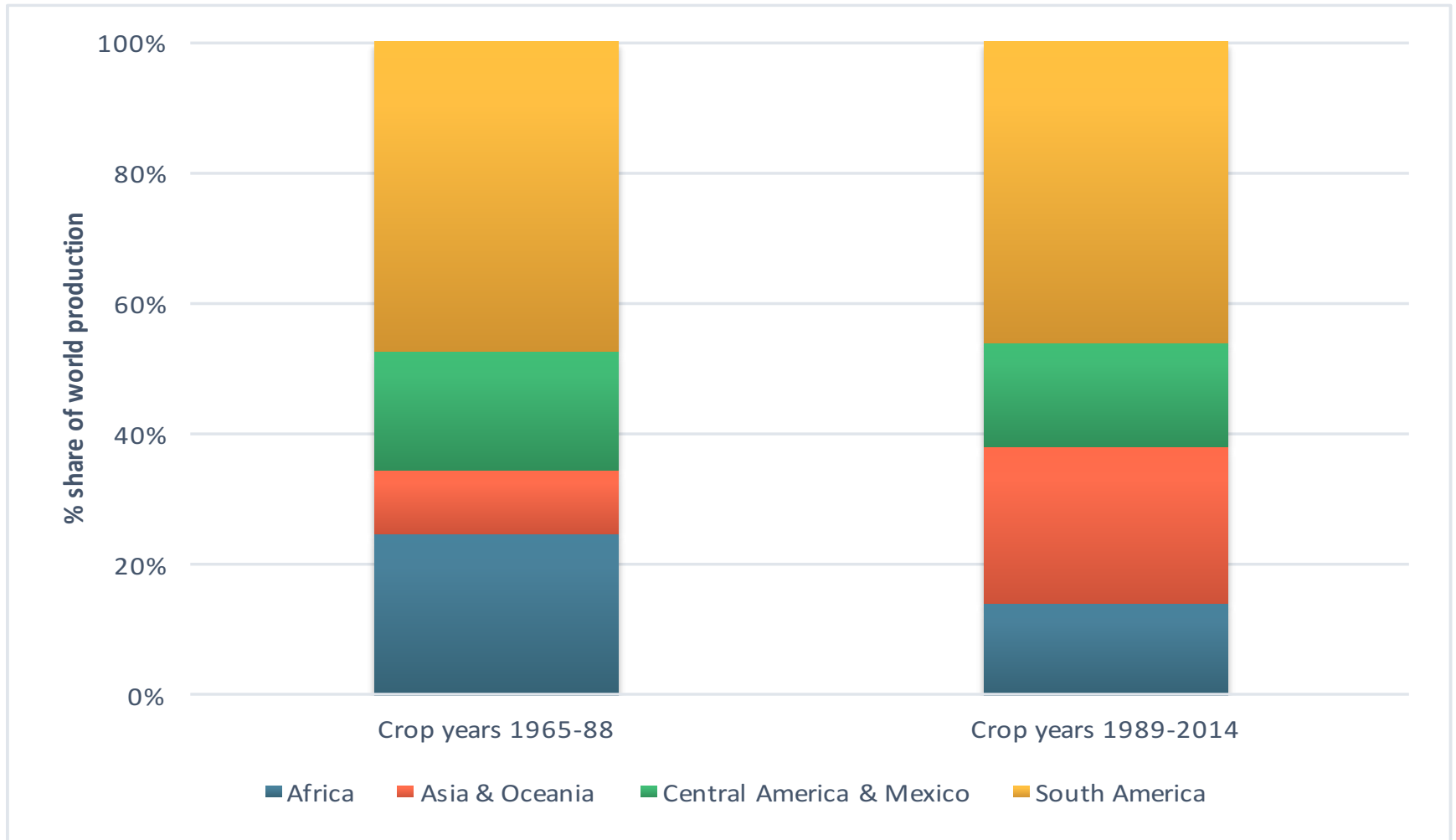
Share of coffee in the GDP of selected producing countries in Africa



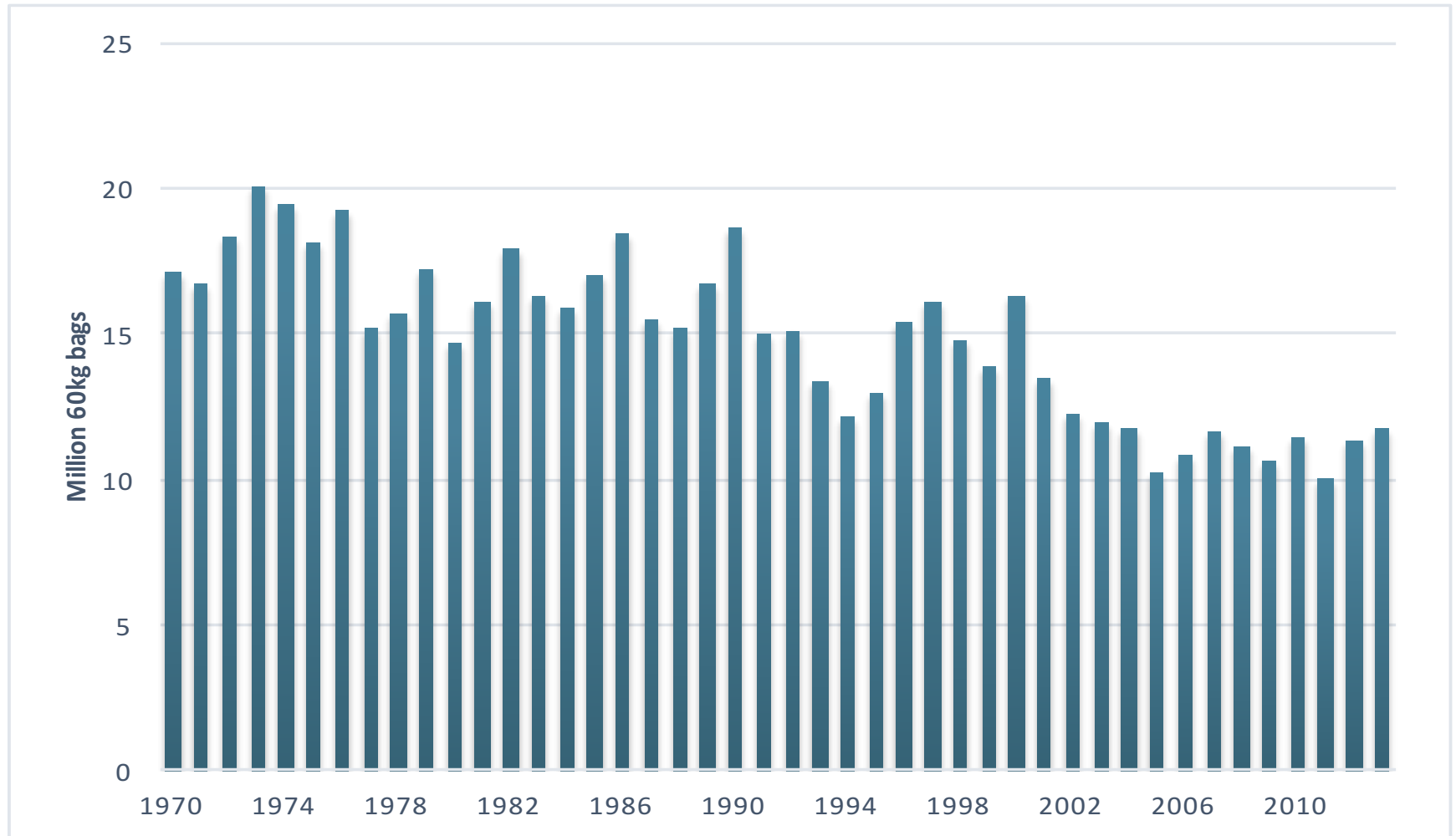
Graph 1: Average world production by region



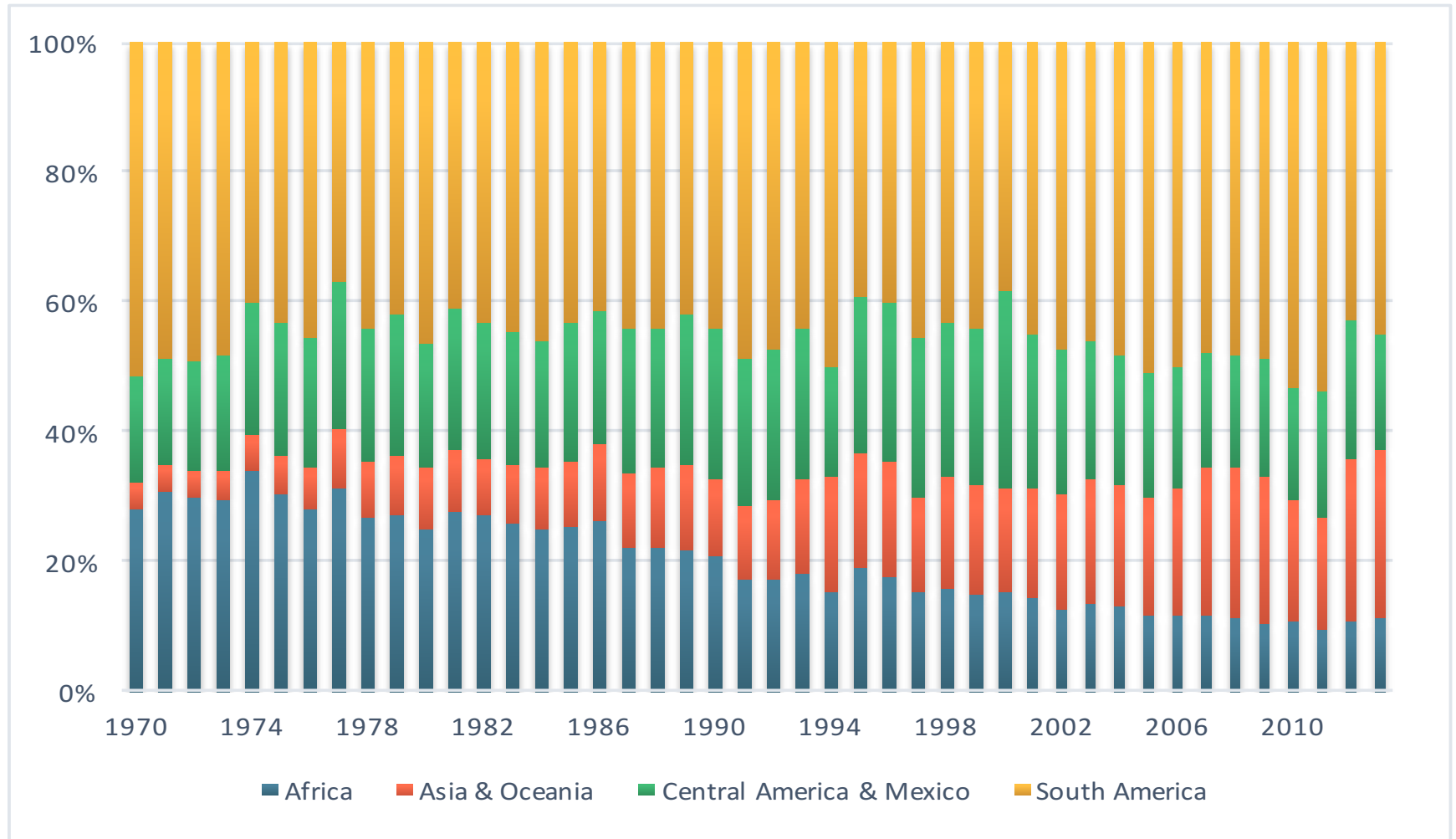
Graph 2: Shares of world coffee production by region



Graph 4: Green coffee exports by Africa since 1970



Graph 5: Share of export earnings from all forms of coffee by region



Challenges

- ❖ Farm productivity
- ❖ Low adoption of new technologies
- ❖ Limited extension services to growers
- ❖ Poor farmer's organizations
- ❖ Ageing farming population
- ❖ Complex gender equality issue
- ❖ Limited access to Finance



Conclusion

- Although many initiatives have been taken in some countries, many challenges remain to achieve a sustainable coffee sector in Africa.
- The main challenge is how to move the sector from a subsistence sector to an entrepreneurial one.
- Farmers need sustainable income generation and long term security of livelihood.





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Thank you